

**Notification of the Rights to Subscribe for Newly Issued Ordinary Shares
in the Offering to the Existing Shareholders
(Rights Offering)**

of

KEX Express (Thailand) Public Company Limited



**Subscription Period from 21 August 2024 to 27 August 2024
(5 business days in total)**

Date 13 August 2024

Subject: Notification of the Rights to Subscribe for Newly Issued Ordinary Shares
To: Shareholders of KEX Express (Thailand) Public Company Limited
Enclosures: 1 Information Memorandum on the Allocation of Newly Issued Ordinary Shares for Offering to the Existing Shareholders
2 Certificate of Subscription Entitlement for Offering to the Existing Shareholders, issued by the Thailand Securities Depository Company Limited
3 Subscription Procedures for Newly Issued Ordinary Shares
4 Subscription Form of Newly Issued Ordinary Shares
5 Bill Payment Form
6 Example of the Bill Payment Form
7 Power of Attorney for Subscription of Newly Issued Ordinary Shares
8 FATCA/CRS Self-Certification Form for Individual Customer
9 FATCA/CRS Self-Certification Form for Entity/Juristic Person

Extraordinary General Meeting of Shareholders No. 1/2024 (“**EGM No. 1/2024**”) of KEX Express (Thailand) Public Company Limited (the “**Company**” or “**KEX**”), convened on 25 July 2024, resolved to approve the increase of the Company’s registered capital and allocate the newly issued ordinary shares in the amount of not exceeding 2,812,500,000 shares, with a par value of THB 0.50 per share, to offer to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering), whether at once or at several times, at the allocation ratio of 0.6196 existing ordinary shares per 1 newly issued ordinary share at the offering price at THB 3.20 per share.

Furthermore, the Company has determined the date to determine the list of existing shareholders who are entitled to the allocation of the newly issued ordinary shares proportionate to their respective shareholding (Record Date) on 2 August 2024 and the subscription period for subscription for the newly issued ordinary shares of the Company from 21 August 2024 to 27 August 2024 (totaling 5 business days).

In this regard, the Company requests that the shareholders shall study the details of the subscription of newly issued ordinary shares on the notification of the allocation of newly issued ordinary shares as shown in this document and the enclosures.

Please be informed accordingly.

Yours sincerely,

- *Mr. Ng Kin Hang* -

(Mr. Ng Kin Hang)

Chief Executive Officer

- Translation -

Information Memorandum on the Allocation of Newly Issued Ordinary Shares
KEX Express (Thailand) Public Company Limited
(Formerly: Kerry Express (Thailand) Public Company Limited)



Subscription Period for Newly Issued Ordinary Shares
Between 21 August 2024 – 27 August 2024
(Only on the Business Days of the Stock Exchange of Thailand)

Important Note

By receiving a Notification of the Allocation of Newly Issued Ordinary Shares of KEX Express (Thailand) Public Company Limited (the “**Company**” or “**KEX**”) herein (the “**Notification of the Allocation**”), shareholders accept and agree to the Terms and Conditions. Details are listed below.

The offering of the newly issued ordinary shares to the existing shareholders proportionate to their respective shareholding (Rights Offering) as appears in the share register book of the Company on 2 August 2024, which is the record date for the list of shareholders with the right to subscribe to the newly issued shares proportionate to their respective shareholding (Rights Offering) in this occasion, is the securities offering in Thailand pursuant to Section 33 of the Securities and Exchange Act B.E. 2535 (including any amendment thereto). The Company is a listed company in the Stock Exchange of Thailand and has not registered and will not be registered the Company’s newly issued ordinary shares with the security’s regulatory authorities in any other country or under the law of any other jurisdictions.

Prohibit any shareholders to publish, print or distribute the Notification of the Allocation in whole or in part. This Notification of the Allocation does not constitute an offer or solicitation to subscribe for or purchase securities of the Company in any other country. The Company recommends shareholders who receive the Notification of the Allocation to check all restrictions related to securities investment and securities offerings in a country where shareholders are residents or citizens themselves. The Company will not be responsible for any case of violation of any restrictions.

Section 1

The Information of the Allocation of Newly Issued Ordinary Shares

1. Date, Month, Year and Number of the Board of Directors' Meeting and the Shareholders' Meeting that approved the Allocation of the Newly Issued Ordinary Shares

This allocation of the newly issued ordinary shares to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) was approved by the Board of Directors' Meeting No. 7/2024 on 13 June 2024, and the Extraordinary General Meeting of Shareholders No. 1/2024 (“EGM No. 1/2024”) on 25 July 2024.

2. Details of the Allocation of the Newly Issued Ordinary Shares to the existing shareholders proportionate to their respective shareholding (Rights Offering)

The Board of Directors' Meeting No. 7/2024, held on 13 June 2024, and the EGM No. 1/2024, held on 25 July 2024, have resolved to approve the allocation of the newly issued ordinary shares in the amount of not exceeding 2,812,500,000 shares, with a par value of THB 0.50 per share to be offered to the existing shareholders proportionate to their respective shareholding (Rights Offering), whether at once or several times, at the allocation ratio of 0.6196 existing ordinary shares per 1 newly issued ordinary share at the offering price at THB 3.20 per shares. Any fractional shares resulting from the calculation shall be disregarded.

In this regard, the existing shareholders may subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription). The existing shareholders who wish to oversubscribe will receive the oversubscription shares only if there are remaining shares after the allocation to the existing shareholders who wish to subscribe the shares based on their shareholding first. In this allocation of the newly issued ordinary shares to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering), if there are newly issued ordinary shares remaining from the initial allocation to existing shareholders of the Company proportionate to their respective shareholding, the Company will allocate the remaining newly issued ordinary shares from the initial allocation to those existing shareholders who wish to subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription), at the same offering price as shares allocated according to their rights (Rights Offering). In the allocation of such newly issued ordinary shares, the Company will continue to allocate the remaining newly issued ordinary shares until there are no newly issued ordinary shares left from the allocation, or until no shareholder wishes to subscribe for such newly issued ordinary shares, or the allocation is not possible due to fractional shares.

The Company has determined the record date for the list of shareholders with the right to subscribe to the newly issued ordinary shares proportionate to their respective shareholding (Rights Offering) (Record Date) to be on 2 August 2024 and the subscription period for the newly issued ordinary shares to be from 21 August 2024 to 27 August 2024 (totaling 5 business days). The details of the offering and allocation are as follows:

The type of shares offered	Ordinary Shares
Registered capital before the capital increase	THB 890,000,000 divided into 1,780,000,000 ordinary shares, with a par value of THB 0.50 per share.
Paid-up capital before the capital increase	THB 871,288,500 divided into 1,742,577,000 ordinary shares, with a par value of THB 0.50 per share.

<p>Registered capital after the capital increase</p>	<p>THB 2,299,250,000 divided into 4,598,500,000 ordinary shares, with a par value of THB 0.50 per share.</p> <p><u>Remark:</u> In cases where the total number of newly issued ordinary shares are fully subscribed. In this regard, the registered capital after the capital increase will include the capital increase for offering to the existing shareholders proportionate to their respective shareholding (Rights Offering) in the amount of 2,812,500,000 shares, and for accommodating the rights adjustment of the warrants under Employee Stock Option Program (ESOP) (“ESOP Warrants”) in the amount of 6,000,000 shares. However, due to the change in the market price of the Company’s ordinary shares as calculated under the terms and conditions of the ESOP Warrants rendering the event to not fall under any adjustment condition provided by the terms and conditions of the ESOP Warrants, the Company will no longer make the rights adjustment of the ESOP Warrants and will further propose to the shareholders’ meeting to consider and approve the reduction of the registered capital of the Company by canceling such 6,000,000 shares accordingly.</p>
<p>The additional capital to be paid for the allocation of the newly issued ordinary shares to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) (in cases where the total number of newly issued ordinary shares, which are issued and offered, are fully subscribed)</p>	<p>THB 1,406,250,000 divided into 2,812,500,000 ordinary shares, with a par value of THB 0.50 per share.</p>
<p>Paid-up capital after the capital increase</p>	<p>THB 2,280,538,500 divided into 4,561,077,000 ordinary shares, with a par value of THB 0.50 per share.</p> <p><u>Remark:</u> In cases where the total number of newly issued ordinary shares are fully subscribed. In this regard, the registered capital after the capital increase will include the capital increase for offering to the existing shareholders proportionate to their respective shareholding (Rights Offering) in the amount of 2,812,500,000 shares, and for accommodating the rights adjustment of the ESOP Warrants in the amount of 6,000,000 shares. However, due to the change in the market price of the Company’s ordinary shares as calculated under the terms and conditions of the ESOP Warrants rendering the event to not fall under any adjustment condition provided by the terms and conditions of the ESOP Warrants, the Company will no longer make the rights adjustment of the ESOP Warrants and will further propose to the shareholders’ meeting to consider and approve the reduction of the registered capital of the Company by canceling such 6,000,000 shares accordingly.</p>

Number of Newly Issued Ordinary Shares allocated for the Rights Offering	2,812,500,000 shares
Offering price per share	THB 3.20 per share
Allocation ratio of shares	0.6196 existing ordinary shares per 1 newly issued ordinary share
Allocation method	<p>The Company will allocate the newly issued ordinary shares in the amount of not exceeding 2,812,500,000 shares, with a par value of THB 0.50 per share, to offer to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) , whether once or several times, at the allocation ratio of 0.6196 existing ordinary shares per 1 newly issued ordinary share at the offering price at THB 3.20 per share. Any fractional shares resulting from the calculation shall be disregarded.</p> <p>In this regard, the existing shareholders may subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription). The existing shareholders who wish to oversubscribe will receive the oversubscription shares only if there are remaining shares after the allocation to the existing shareholders who wish to subscribe the shares based on their shareholding first. In this allocation of the newly issued ordinary shares to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering), if there are newly issued ordinary shares remaining from the initial allocation to existing shareholders of the Company proportionate to their respective shareholding, the Company will allocate the remaining newly issued ordinary shares from the initial allocation to those existing shareholders who wish to subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription), at the same offering price as shares allocated according to their rights (Rights Offering). In the allocation of such newly issued ordinary shares, the Company will continue to allocate the remaining newly issued ordinary shares until there are no newly issued ordinary shares left from the allocation, or until no shareholder wishes to subscribe for such newly issued ordinary shares, or the allocation is not possible due to fractional shares.</p>

3. Details of the Method for Allocating the Newly Issued Ordinary Shares

In this allocation of the newly issued ordinary shares to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering), if there are newly issued ordinary shares remaining from the initial allocation to existing shareholders of the Company proportionate to their respective shareholding, the Company will allocate the remaining newly

issued ordinary shares from the initial allocation to those existing shareholders who wish to subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription), at the same offering price as shares allocated according to their rights (Rights Offering). In the allocation of such newly issued ordinary shares, the Company will continue to allocate the remaining newly issued ordinary shares until there are no newly issued ordinary shares left from the allocation, or until no shareholder wishes to subscribe for such newly issued ordinary shares, or the allocation is not possible due to fractional shares. The details of allocation are as follows:

- (1) In the event that the remaining newly issued ordinary shares after the initial allocation to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) are more than or equal to the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares to all existing shareholders who have oversubscribed and have fully paid for their subscription according to the amount for which they have expressed their intention to oversubscribe.
- (2) In the event that the remaining newly issued ordinary shares after the initial allocation to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) are less than the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares to the existing shareholders who have oversubscribed as follows:
 - (a) Allocate the newly issued ordinary shares remaining from the initial allocation proportionate to their respective shareholding (at the date which determines the list of shareholders who are entitled to receive the allocation of the newly issued ordinary shares through the Rights Offering (Record Date)) to each existing shareholder who oversubscribes, by multiplying the proportion of existing shareholding (as of the abovementioned Record Date) of each existing shareholder who oversubscribes by the number of the remaining newly issued ordinary shares. This equals the number of newly issued ordinary shares that each existing shareholder who oversubscribes is entitled to be allocated (fractional shares resulting from the calculation will be disregarded). In this regard, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each existing shareholder has subscribed to and paid for in full.
 - (b) In the event that there are newly issued ordinary shares left after the allocation in accordance with (2)(a) above, the Company will allocate the aforementioned remaining newly issued ordinary shares to each shareholder who has oversubscribed but their oversubscribed shares have not been fully allocated, in accordance with (2)(a) above until there are no remaining shares left to be allocated, or the allocation is not possible due to fractional shares. In this regard, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each existing shareholder has subscribed to and paid for in full.

In this regard, under any circumstances, the allocation of the newly issued ordinary shares to the Company's shareholders who have oversubscribed shall not cause such shareholders (in aggregation of shares held by persons under Section 258 of the Securities and Exchange Act B.E. 2535 (including any amendments thereto) ("**SEC Act**") of such shareholders, concert parties of such shareholders, and persons under Section 258 of the SEC Act of the concert parties) to hold the Company's shares in a manner that increases to or surpasses the threshold requiring a tender offer as stipulated in the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (including any amendments thereto) ("**Notification No. TorJor. 12/2554**"). Such allocation shall be done on a best-effort basis whereby the Company will rely only on the information provided by the Company's registrar without verifying or certifying the same for

accuracy or completeness, and the Company shall not assume responsibility for the accuracy or completeness of such information.

In any case, the allotment of the oversubscribed shares according to the above details, however, must not cause any oversubscribing shareholders to hold shares of the Company in a manner that violates the foreign shareholding restrictions as specified in the Company's Articles of Association which is currently restricted to not exceed 49% of the total issued shares of the Company.

In addition, if there are newly issued ordinary shares remaining from the allocation to the existing shareholders of the Company (Rights Offering) and allotment to shareholders who subscribe in excess of their shareholdings (Oversubscription), the Company will further propose to the shareholders meeting to consider and approve the reduction of the registered capital of the Company by canceling the remaining newly issued ordinary shares from the offering.

4. The Date to Determine the List of Shareholders who are Entitled to Subscribe for the Newly Issued Ordinary Shares (Record Date)

The Company has determined the date to determine the list of existing shareholders who are entitled to the allocation of the newly issued ordinary shares proportionate to their respective shareholding (Record Date) on 2 August 2024 (the “**Record Date**”) and authorize the Chairperson of the Board of Directors or Chief Financial Officer or any person designated by the Chairperson of the Board of Directors of the Company to have the authority to proceed with the allocation of the newly issued ordinary shares of the Company and be empowered to carry out any actions related to the following matters:

- (a) To determine and/or amend or change the details necessary for, and relating to, the offering and allocation of all the aforementioned newly issued ordinary shares in the Company as considered appropriate, and to the extent not contrary to or inconsistent with the Company's Articles of Association, applicable notifications, rules, or laws;
- (b) To determine and/or amend or change the methods for allocation of the newly issued ordinary shares, such as single allocation or divided the allocation into multiple offerings, the number of newly issued ordinary shares to be allocated, the offering period, offering method, payment of the offering price, offering ratio, offering price, subscription, and share payment, as well as any conditions and details relevant to the allocation of the newly issued ordinary shares as deemed appropriate, such as changing the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares, all subject to the conditions of relevant laws;
- (c) To contact, negotiate, execute, sign, certify, amend, revise, submit and/or receive any agreements, applications, waiver requests, notices, evidence, and any other documents necessary for, and relating to, the allocation of newly issued ordinary shares in the Company, including but without limitation to the relevant registrations with the Ministry of Commerce, filings with relevant authorities or agencies, and listing of the newly issued ordinary shares as listed securities on the SET;
- (d) To perform any acts necessary for, and pertaining to, the accomplishment of the allocation of newly issued ordinary shares in the Company.

5. Subscription and Payment Period of the Newly Issued Ordinary Shares

The Company has appointed Bualuang Securities Public Company Limited (“**BLS**”) to be a subscription agent of the newly issued ordinary shares of the Company (the “**Subscription**”

Agent”). Each existing shareholder shall subscribe the shares at the head office of the Subscription Agent on 21 August 2024 to 27 August 2024 (totaling 5 business days), from 9.00 hrs. to 16.00 hrs. or by any other method according to the details in the Subscription Procedures for Newly Issued Ordinary Shares, Enclosure No. 3.

6. Method of Subscription and Payment of the Newly Issued Ordinary Shares

The details of the Subscription Procedures for Newly Issued Ordinary Shares are shown in Enclosure No. 3.

7. Waiver of the Subscription Rights

Shareholders who do not exercise their right to subscribe within the specified period or fail to make payment within the specified period, or check, cashier's check, or draft which the Company is unable to collect the subscription funds as scheduled, or shareholders who fail to submit complete subscription documents within the specified period, will be deemed to have waived their right to subscribe for the newly issued ordinary shares in this occasion.

8. Objectives of Capital Increase and Plans for Utilizing Proceeds obtained from the Capital Increase

In raising funds through the issuance and offering of newly issued ordinary shares to the existing shareholders proportionate to their respective shareholding (Rights Offering), the Company aims to utilize the funds raised to repay the Company's loans, thereby strengthening the Company's financial position to ensure the Company maintains an appropriate capital structure and financial ratios to comply with the requirements of financial institutions and to retain for flexibility in future financing. Additionally, the Company will use the funds as working capital to, including but not limited to, purchase transportation vehicles, maintain operational equipment, enhance the liquidity of the Company and to support ongoing business operations and capital investment required for long term competitiveness.

The Company will allocate the funds received from the offering of newly issued ordinary shares to the existing shareholders proportionate to their respective shareholding (Rights Offering), totaling approximately THB 9,000 million, for the objectives below:

Objective of proceeds utilization	Approximate amount of proceeds to be used (THB mm)	Timeframe for utilization of Proceeds
1. To repay short-term and long-term loans (as of 31 March 2024, the Company has outstanding short-term and long-term loans of THB 3,237.91 mm)	THB 3,240 mm	within 2024 - 2025
2. To use as working capital in the business	THB 5,760 mm	within 2024 - 2025
Total approximate amount	THB 9,000 mm	

Remark: The objectives of proceeds utilization stated above are subject to change depending on the Company's operational circumstances and appropriateness. Any desire by the Company to amend the objectives of proceeds utilization must comply with the applicable notifications, rules, or relevant laws. In this regard, the allocated amount and timeframe of allocation are subject to adjustment depending on the operational circumstances and appropriateness.

9. Benefits that the Company will receive from the Capital Increase / Share Allocation

The issuance and offering of newly issued ordinary shares to the existing shareholders proportionate to their respective shareholding (Rights Offering) will help strengthen the Company's financial position to ensure the Company maintains an appropriate capital structure and financial ratios to

comply with the requirements of financial institutions and to retain for flexibility in future financing. Additionally, the Company will use the funds as working capital to enhance the liquidity of the Company and to support ongoing business operations and capital investment required for long term competitiveness.

10. Dividend Policy and Rights to Receive Dividends from the Newly Issued Ordinary Shares

10.1 Dividend Policy

The Company has a dividend policy of paying dividends of not less than 30% of its net profit, based on the separate financial statements, after deducting corporate income tax and other legal reserves as prescribed by applicable laws on a yearly basis. The amount of dividend paid must not exceed the retained earnings in the separate financial statements. The Board of Directors of the Company may specify dividend payment and dividend pay-out ratio that differ from the specified percentage depending on its operating performance, financial position, cash flows, working capital, investment plans, business expansion, market conditions, debt obligation, conditions and limitations as prescribed in the borrowing contracts, as well as other necessities and related factors as the Board of Directors of the Company deems appropriate. Such dividend payments shall not have any significant impact on the normal operations of the Company.

10.2 Right to Receive Dividends from the Company's Operations

The persons who have been allocated the newly issued ordinary shares which are to be issued and offered to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) in this occasion will have the right to receive dividends from the Company's operations when they are registered as shareholders of the Company with their names appearing as shareholders in the Company's shareholder registry and the Company announces a dividend payment, in accordance with relevant laws and regulations.

11. Other Details Necessary for Shareholders to Make Decisions in Approving the Capital Increase / the Allocation of the Newly Issued Ordinary Shares

11.1 Price Dilution

After the allocation of the newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings, price dilution will be subject to the exercise of the rights to purchase newly issued ordinary shares by each existing shareholder. In case no existing shareholders exercise their rights to purchase any newly issued ordinary shares, there will be no price dilution effect on the shares of the Company. However, if all existing shareholders fully exercise their rights, the price of the shares of the Company will be affected and it will be decreased by up to 7.61 percent as per the following calculation:

$$\begin{aligned}
 &= \frac{\text{Market price before offering} - \text{Market price after offering}}{\text{Market price before offering}} \\
 &= \frac{3.65 - 3.37}{3.65} \\
 &= \text{Up to 7.61 percent}
 \end{aligned}$$

Market price before offering:

The weighted average of the Company's share price for a period of 7 consecutive business days prior to the Board of Directors' Meeting dated on 13 June 2024 (during 4 June 2024 to 12 June 2024) which is equivalent to THB 3.65 per share.

Market price after offering:

$$\begin{aligned}
 &= \frac{(\text{Market price before offering} \times \text{Number of paid-up shares}) + (\text{Offering price} \times \text{Number of shares offered through RO})}{\text{Number of paid-up shares} + \text{Number of shares offered through RO}} \\
 &= \frac{(3.65 \times 1,742,577,000) + (3.20 \times \text{Up to } 2,812,500,000)}{(1,742,577,000 + \text{Up to } 2,812,500,000)} \\
 &= \text{Not less than THB 3.37 per share}
 \end{aligned}$$

11.2 Control Dilution

After the allocation of the newly issued ordinary shares to the existing shareholders of the Company in proportion to their respective shareholdings, in the case that all existing shareholders fully exercise their rights to purchase the newly issued ordinary shares, there will be no control dilution.

However, in the case that any shareholder does not exercise the rights to subscribe for any newly issued ordinary shares and other shareholders exercise their rights to subscribe for all of the newly issued ordinary shares in accordance with their rights and/or make oversubscription for the newly issued ordinary shares resulting in the newly issued ordinary shares being fully subscribed, there will be a control dilution effect on such non-subscribing shareholder, whereas the shareholder's voting rights will be decreased by not more than 61.74 percent as per the following calculation:

$$\begin{aligned}
 &= \frac{\text{Number of shares offered through RO}}{\text{Number of paid-up shares} + \text{Number of shares offered through RO}} \\
 &= \frac{\text{Up to } 2,812,500,000}{(1,742,577,000 + \text{Up to } 2,812,500,000)} \\
 &= \text{Up to 61.74 percent}
 \end{aligned}$$

11.3 Earnings / (Losses) Per Share Dilution

$$\begin{aligned}
 &= \frac{\text{Earnings (Losses) per share before offering} - \text{Earnings (Losses) per share after offering}}{\text{Earnings (Losses) per share before offering}} \\
 &= \frac{(2.45) - (0.94)}{(2.45)} \\
 &= \text{Up to 61.74 percent}
 \end{aligned}$$

$$\begin{aligned}
 \text{Whereby Earnings (Losses) per share before offering} &= \frac{\text{Net profit (loss) (THB million)}}{\text{Number of paid-up shares}} \\
 &= \frac{\text{THB (4,278.01) million}}{1,742,577,000} \\
 &= \text{THB (2.45) per share}
 \end{aligned}$$

$$\begin{aligned}
 \text{Whereby Earnings (Losses) per share after offering} &= \frac{\text{Net profit (loss) (THB million)}}{\text{Number of paid-up shares + Number of shares offered through RO}} \\
 &= \frac{\text{THB (4,278.01) million}}{1,742,577,000 + \text{Up to } 2,812,500,000} \\
 &= \text{Not less than THB (0.94) per share}
 \end{aligned}$$

Net profit (loss) is calculated on the basis of the net profit (loss) attributable to owners of the Company of the last 12 months from 1 April 2023 to 31 March 2024 which is the most updated net profit (loss) of the last 12 months at this time.

When comparing the benefits which shareholders will receive from the capital increase and share allocation with the price and the dilution effects of control or earnings (losses) per share as set out above, the Board of Directors has viewed that the benefits which shareholders will receive from the capital increase and share allocation are greater than the dilution effect on price, control or earnings (losses) per share, because the capital increase and share allocation will enable the Company to strengthen its financial position and obtain needed working capital and funding for its business operations and development in the future.

Section 2

Preliminary Information of KEX Express (Thailand) Public Company Limited

1. Name and Location of the Company

Company Name (Thai)	บริษัท เคอีเอกซ์ เอ็กซ์เพรส (ประเทศไทย) จำกัด (มหาชน) (the “Company” or “KEX”)
Company Name (English)	KEX Express (Thailand) Public Company Limited
Company Former Name (Thai)	บริษัท เคอรี่ เอ็กซ์เพรส (ประเทศไทย) จำกัด (มหาชน)
Company Former Name (English)	Kerry Express (Thailand) Public Company Limited
Initials	KEX
Nature of Business	Provide a one-stop-service express delivery service
Head Office Location	906, 9/F, Chao Phya Tower, 89 Soi Wat Suan Plu, Charoen Krung Road, Bangrak, Bangkok
Company Registration Number	0107563000037
Website	https://investor.th.kerryexpress.com/en/home
Telephone Number	02-238-5558

2. Business Type and Nature of Business, and Other Key Details

2.1 Business Type and Nature of Business

KEX Express (Thailand) Public Company Limited (“KEX”) is an express delivery service provider in Thailand, which offers a wide array of services to a variety of industry sectors that cover Customer-to-Consumer (C2C), Business-to-Consumer (B2C), and Business-to-Business (B2B). Through the extensive nationwide network, KEX offers its customers trusted quality services with the utmost convenience at affordable prices. KEX became the first express delivery company to be listed on the Stock Exchange of Thailand on 24 December 2020.

KEX has expanded along with Thailand’s ever growing social commerce and e-commerce sectors, while consistently strives to offer the highest quality of goods, services, and innovations to sustain their forefront position as the leading express delivery brand in Thailand. In 2023, KEX had a total sorting capacity of over 2.2 million parcels per day. KEX is also the pioneer in offering payment-on-delivery services, with an average monthly transaction value of over THB 4.7 billion for the year ended 31 December 2023. With the 2023 total revenue of THB 11,470 million, reaffirming KEX’s leading position in the industry.

Business Segments**(1) Consumer to-Consumer (C2C)**

KEX offers retailers and individuals best-in-class express delivery and payment-on-delivery solutions through its extensive network of over 15,000 service points (including parcel shops, parcel lockers, and service points in their retail and individual partners’ areas) and other service points (including BTS station service points and Offline-to-Online (O2O) service points). KEX also offers the Door-to-Door (D2D) service, where parcels are conveniently collected from customers right at their doorsteps.

(2) Business-to-Consumer (B2C)

KEX serves nearly all e-commerce and social platforms and home-shopping channels operating in Thailand. KEX offers integrated e-commerce solutions, including cross-border delivery solutions, e-fulfilment services, parcel return management, and payment-on-delivery solutions.

(3) Business-to-Business (B2B)

KEX serves numerous corporate customers by delivering parcels to offices, branches, and other business locations, namely banks, financial institutions, legal firms, international couriers, retail stores, modern trade companies, direct sales companies, telecom companies, trading firms, and general offices.

Express Service Offerings

(1) Next-Day Delivery (ND)

As the focus of KEX, the ND service ensures that all parcels dropped off or collected before the cut-off time are delivered by the following day.

(2) Economy Delivery (2D and 3D)

Parcels are delivered within 2 or 3 days through KEX's Economy Delivery service which is available nationwide.

(3) Door-to-Door (D2D)

D2D is a service for C2C customers where the couriers collect parcels from the customers' doorsteps.

(4) Payment Solutions

As the first delivery company in Thailand to provide the Payment-on-Delivery solution, KEX has continued to innovate this service and introduced multiple payment solutions, including cash, credit card, debit card, and contactless payment (via QR payment, Rabbit Card, Rabbit Pay, PromptPay, and ShopeePay) to facilitate their customers' transactions.

Potential Service

Hibox: A smart locker system platform that offers customers 24-hour end-to-end parcel pickup and delivery services with plans to install up to 2,000 units of Hibox across greater Bangkok region within the next years.

2.2 Market and Competition

The express delivery industry in Thailand is highly concentrated, consisting of both domestic and international large private companies. KEX has been the most prominent Thai express delivery company (excluding Thailand Post) in terms of scale, network coverage, service quality and brand reputation, competing with other market participants, including DHL Express, SCG Express, Flash Express, Best Express, and J&T Express. KEX serves customers in more channels with extended hours while operational scales and capabilities are as competitive as other players.

As one of the leading express delivery companies in Thailand and the early entrant in the market and extensive operations in all parts of Thailand, provide KEX a competitive advantage as Thai customers typically consider factors such as price, reputation, and geographical coverage when choosing an express delivery service provider, and the more frequency of cut off time for shipping and delivery.

The express delivery market has seen a significant growth rate of over 30% CAGR in the past several years, according to Frost and Sullivan. This has attracted new domestic and international players, leading to increased fragmentation, competitive pricing, and intense competition. However, establishing a strong presence, track record, and brand recognition in the market can take years for new players, making it difficult to compete with established players or serve remote areas.

An established player, like KEX, has a competitive edge due to significant investments in assets like warehouses and vehicles for economies of scale, as well as technology adoption to improve internal operations and customer service. Not all companies can offer high-quality services like KEX, which requires efficient, complex, and costly internal operations.

Growth in the express delivery industry is driven by changing customer behavior towards a digital lifestyle, including a preference for online shopping on platforms like Lazada, Shopee, and social commerce sites like LINE Shopping and TikTok Shop. The growth of delivery express market is driven mainly by the e-commerce market. This shift is due to factors such as the increasing mobile phone and internet penetration, urbanization, higher middle-class income, and a tech-savvy population in Thailand, and has been further intensified by the COVID-19 pandemic. During 2023 - 2024 the growth of e-commerce platform is projected to increase at an average rate 6% per year aligned with an increase in the number of Thai assessing the internet via Facebook and Line platforms. In addition, several businesses have prioritized online channels while offline advertising has continuously decreased.

Thailand is considered a compact market with medium-sized geography; the distance between the furthest North to the furthest South is less than 2,000 kilometres with a small population size of approximately 70 million.

The express delivery market in Thailand will inevitably follow a similar trend as in other countries with similar scale and characteristics. As the market is moving towards consolidation, premium services at an affordable price will become the norm and an entry barrier. The market will eventually be a place for only a few well-established players with a strong connection, track record, and brand recognition. This makes it extremely difficult for a newer entrant to establish a market presence in this highly consolidated market while the existing players are aggressively striving for either gaining or even maintaining their market shares. Small players with lower investment budgets are struggling with business survival against large companies that have comparatively well-developed infrastructure, network, and technology, giving them strong competitiveness. Some have already quit the market after suffering losses for a long time. As a result, only a few leaders remain in the market.

The pandemic during the past few years has brought about the new normal lifestyle, accelerated the growth of online shopping, and exerted a positive impact on overall e-commerce growth. While online transactions have significantly increased during the period, prolonged COVID-19 pandemic has started to take tolls on local consumer purchasing power in 2022, causing consumer spending to decline. This has also been suppressed by gloomy geopolitical and macroeconomic conditions and outlook. Factors such as high inflation and interest rates, soaring fuel prices, minimum wage hikes, coupled with dampened growth in e-commerce marketplace sector, post-pandemic workforce disruptions as well as the rebound shift towards offline physical store shopping after the country's reopening, significantly weighed down on the express delivery industry. As market growth stalled, price competition among existing industry players in exchange for volume became more prevalent. Such market conditions may lead to a temporary setback in 2023. Nevertheless, KEX expects market growth to resume in the medium term once the economic conditions improve and consumers resume their digital lifestyle after short-term post-pandemic effects subside. In 2024, KEX believes that Thailand express parcel delivery will continue to grow due to the various online selling platforms and consumers' trends which move toward online purchases.

2.3 Assets Used in Business Operation of the Company and its Subsidiaries

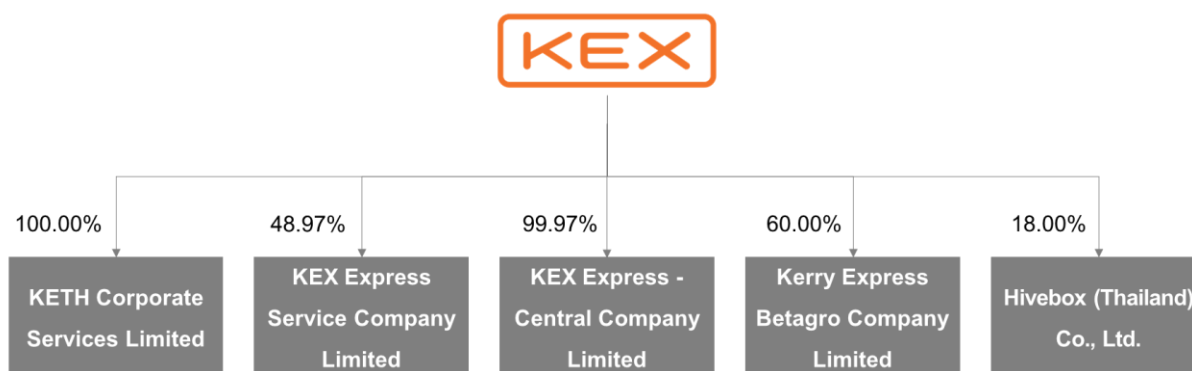
Fixed assets

Fixed assets as of 31 March 2024, with the following book values:

Type of Assets	Net book value (THB million)
Buildings and leasehold improvements	145.84
Operating equipment	642.82
Furniture, fixtures, and office equipment	103.59
Computers	337.41
Vehicles	722.56
Assets under installation	13.21
Right-of-Use assets	2,324.35
Total	4,289.77

Investment in Subsidiaries and Associated Companies

As of 31 July 2024, the subsidiaries and associated companies of KEX are as follows:



	Company	Type	Registered and Paid-up Capital	Shareholding Proportion (Percentage)	Nature of Operations
1.	KETH Corporate Services Limited	Subsidiary Company	HKD 10,000	100.00	Providing administrative and corporate support services
2.	KEX Express Service Company Limited	Subsidiary Company	THB 1,000,000	48.97	Providing transportation service
3.	KEX Express – Central Company Limited	Subsidiary Company	THB 1,000,000	99.97	Providing bulk item delivery
4.	Kerry Express Betagro Company Limited	Subsidiary Company	THB 110,000,000	60.00	Providing cold-chain delivery

	Company	Type	Registered and Paid-up Capital	Shareholding Proportion (Percentage)	Nature of Operations
5.	Hivebox (Thailand) Co., Ltd.	Associate Company	THB 150,000,000	18.00	Providing locker services for parcel delivery

3. Information of the Board of Directors, Executives, and Major Shareholders

3.1 Board of Directors

The Board of Directors of the Company as of 31 July 2024, is as follows:

List of the Board of Directors	Position
1. Ms. Xin Wang	Chairperson of the Board of Directors, and Chairperson of the Nomination and Remuneration Committee
2. Mr. Kledchai Benjaathonsirikul	Director
3. Mr. Prasan Chuaphanich	Independent Director, Chairperson of the Audit Committee, and Member of the Nomination and Remuneration Committee
4. Mr. Kamthorn Tatiyakavee	Independent Director, and Member of the Audit Committee
5. Ms. Hwee Leng Eileen Yeo	Independent Director, Member of the Audit Committee, and Member of the Nomination and Remuneration Committee
6. Ms. Bee Ti Ooi	Director, and Member of the Nomination and Remuneration Committee
7. Mr. Hoi Ching Yeung	Director
8. Mr. Kin Hang Ng	Director, Chairman of the Risk Management Committee, Chairman of the Executive Committee, and Chief Executive Officer (CEO)
9. Mr. Warawut Natpradith	Director, Member of the Executive Committee, and Chief Operations Officer (COO)

Remark: The authority of the directors are as follows:

- (1) Any one of Mr. Kin Hang Ng, Mr. Kledchai Benjaathonsirikul, and Mr. Warawut Natpradith jointly signs with any of Ms. Xin Wang, Ms. Bee Ti Ooi, and Mr. Hoi Ching Yeung with the company's seal affixed.
- (2) Any two of Mr. Kin Hang Ng, Mr. Kledchai Benjaathonsirikul, Mr. Warawut Natpradith, Ms. Xin Wang, Ms. Bee Ti Ooi, and Mr. Hoi Ching Yeung jointly sign with the company's seal affixed only for the applications and any documents for the submission with the Department of Land Transport, the Ministry of Transport, the Immigration Bureau, the Ministry of Foreign Affairs, the Customs Department, the Revenue Department, the Excise Department, the Department of Business Development, the Department of Employment, the Social Security Office, the Ministry of Labor, the Department of Provincial Administration, the Office of the Consumer Protection Board, the Royal Thai Police, the Telephone Organization of Thailand, the Metropolitan Waterworks Authority, the Provincial Waterworks Authority, the Metropolitan Electricity Authority, the Provincial Electricity Authority, the Food and Drug Administration, the Department of Internal Trade, the Department of Foreign Trade, the Thai Industrial Standards Institute, District offices, Central Government Agencies, Provincial Government Agencies, and Local Government Agencies.

3.2 Executives

The list of executives of the Company as of 31 July 2024, is as follows:

List of Executives of the Company	Position
1. Mr. Kin Hang Ng	Chief Executive Officer
2. Mr. Warawut Natpradith	Chief Operations Officer
3. Mr. Kwan Wai Chow, Leon	Chief Financial Officer

3.3 Major Shareholders

The list of the top 10 shareholders of the Company as of 28 June 2024, is as follows:

List of Shareholders	Number of Shares	Percentage
1. SF International Holding (Thailand) Co., Ltd.	1,091,818,327	62.66
2. UOB Kay Hian (Hong Kong) Limited	295,321,737	16.95
3. BTS Group Holdings Public Company Limited	37,146,200	2.13
4. Mr. Thaveechat Jurangkool	29,232,100	1.68
5. UBS AG Singapore Branch	12,631,600	0.72
6. Morgan Stanley & Co. International Public Company Limited	10,000,000	0.57
7. Thai NVDR Company Limited	8,517,920	0.49
8. Mr. Nares Ngamapichon	8,000,000	0.46
9. Mr. Nurak Mahatana-Arnont	6,000,000	0.34
10. Mrs. Pavinee Meensuk	3,980,000	0.23
11. Others	239,929,116	13.77
Total	1,742,577,000	100.00

4. History of Capital Increases and Dividend Payments for the Past 3 years

4.1 History of Capital Increases for the Past 3 years

- None -

4.2 History of Dividend Payments for the Past 3 years

- None -

Section 3
Summary of Financial Data of KEX Express (Thailand) Public Company Limited

Summary of the Company's financial statements for the years 2021 - 2023, ended 31 December 2021 - 2023, and for the three-month period ended 31 March 2024 include the following details:

1. Consolidated Statements of Financial Positions

Consolidated Statements of Financial Positions	As of 31 December						As of 31 March	
	2021		2022		2023		2024	
	THB million	%	THB million	%	THB million	%	THB million	%
Assets								
Current assets								
Cash and cash equivalents	1,288.87	7.56	2,163.03	17.89	736.33	8.17	1,292.50	13.90
Fixed deposit maturity within one year	500.00	2.93	-	-	-	-	-	-
Financial assets measured at fair value through profit or loss	3,410.35	20.01	168.93	1.40	-	-	-	-
Current portion of financial assets measured at fair value through other comprehensive income	73.17	0.43	-	-	-	-	-	-
Trade and other receivables, net	1,612.66	9.46	1,852.31	15.32	1,338.33	14.86	1,389.50	14.94
Inventories	176.04	1.03	123.46	1.02	52.74	0.59	44.47	0.48
Other current assets	64.35	0.38	100.31	0.83	116.62	1.29	137.54	1.48
Total current assets	7,125.43	41.80	4,408.03	36.45	2,244.02	24.91	2,864.00	30.79
Non-current assets								
Financial assets measured at fair value through other comprehensive income	2,022.46	11.87	631.13	5.22	-	-	-	-
Investment in associate	-	-	-	-	16.08	0.18	15.14	0.16
Plant and equipment, net	2,244.21	13.17	2,490.14	20.59	2,145.97	23.82	1,965.43	21.13
Right-of-use assets, net	4,897.13	28.73	2,903.44	24.01	2,449.28	27.19	2,324.35	24.99
Intangible assets, net	194.11	1.14	212.35	1.76	176.48	1.96	159.74	1.72
Deferred tax assets	96.03	0.56	879.46	7.27	1,529.34	16.98	1,524.53	16.39
Other non-current assets	466.18	2.73	568.68	4.70	447.96	4.97	448.36	4.82

Consolidated Statements of Financial Positions	As of 31 December						As of 31 March	
	2021		2022		2023		2024	
	THB million	%	THB million	%	THB million	%	THB million	%
Total non-current assets	9,920.12	58.20	7,685.20	63.55	6,765.10	75.09	6,437.54	69.21
Total assets	17,045.55	100.00	12,093.24	100.00	9,009.12	100.00	9,301.54	100.00
Liabilities and Equity								
Current liabilities								
Short-term borrowings from financial institutions	-	-	-	-	300.00	3.33	-	-
Short-term borrowings from related party	-	-	-	-	1,300.00	14.43	3,200.00	34.40
Current portion of long-term borrowings from financial institution	-	-	9.30	0.08	11.16	0.12	11.16	0.12
Trade and other payables	1,977.14	11.60	1,941.55	16.05	1,717.75	19.07	1,647.71	17.71
Cash on delivery payable	723.69	4.25	568.28	4.70	614.81	6.82	669.36	7.20
Deferred revenue	27.67	0.16	48.54	0.40	9.70	0.11	11.84	0.13
Current portion of lease liabilities	2,501.98	14.68	1,812.19	14.99	1,441.10	16.00	1,364.00	14.66
Other current liabilities	47.38	0.28	37.40	0.31	23.33	0.26	21.42	0.23
Total current liabilities	5,277.86	30.96	4,417.25	36.53	5,417.85	60.14	6,925.49	74.46
Non-current liabilities								
Long-term borrowings from financial institution	-	-	29.00	0.24	29.54	0.33	26.75	0.29
Lease liabilities	2,256.10	13.24	945.52	7.82	775.27	8.61	737.36	7.93
Employee benefit obligations	122.72	0.72	125.82	1.04	131.66	1.46	140.47	1.51
Other non-current liabilities	71.98	0.42	77.96	0.64	58.49	0.65	57.21	0.62
Total non-current liabilities	2,450.80	14.38	1,178.30	9.74	994.96	11.04	961.79	10.34
Total liabilities	7,728.66	45.34	5,595.55	46.27	6,412.81	71.18	7,887.28	84.80
Equity								
Share capital								
Registered share capital	890.00	5.22	890.00	7.36	890.00	9.88	890.00	9.57
Issued and Paid-up Share Capital	871.29	5.11	871.29	7.20	871.29	9.67	871.29	9.37

Consolidated Statements of Financial Positions	As of 31 December						As of 31 March	
	2021		2022		2023		2024	
	THB million	%	THB million	%	THB million	%	THB million	%
Premium on paid-up capital	8,139.15	47.75	8,139.15	67.30	8,139.15	90.34	8,139.15	87.50
Other reserves - share-based payments	81.00	0.48	87.98	0.73	87.98	0.98	87.98	0.95
Retained earnings (deficits)								
Appropriated - legal reserve	89.00	0.52	89.00	0.74	89.00	0.99	89.00	0.96
Unappropriated	124.98	0.73	(2,680.40)	(22.16)	(6,580.74)	(73.05)	(7,769.03)	(83.52)
Other components of equity	(6.50)	(0.04)	(7.17)	(0.06)	-	-	-	-
Equity attributable to the parent	9,298.91	54.55	6,499.85	53.75	2,606.68	28.93	1,418.39	15.25
Non-controlling interests	17.98	0.11	(2.16)	(0.02)	(10.36)	(0.12)	(4.14)	(0.04)
Total equity	9,316.89	54.66	6,497.69	53.73	2,596.32	28.82	1,414.26	15.20
Total liabilities and equity	17,045.55	100.00	12,093.24	100.00	9,009.12	100.00	9,301.54	100.00

2. Consolidated Statements of Comprehensive Income

Consolidated Statements of Comprehensive Income	For the fiscal year ended 31 December						For the three-month period ended 31 March			
	2021		2022		2023		2023		2024	
	THB million	%	THB million	%	THB million	%	THB million	%	THB million	%
Sales and services income	18,817.77	100.00	17,003.05	100.00	11,470.34	100.00	3,130.58	100.00	2,558.95	100.00
Cost of sales and providing services	(17,478.51)	(92.88)	(18,685.14)	(109.89)	(14,337.82)	(125.00)	(3,724.21)	(118.96)	(3,343.80)	(130.67)
Gross profit (loss)	1,339.26	7.12	(1,682.09)	(9.89)	(2,867.48)	(25.00)	(593.63)	(18.96)	(784.84)	(30.67)
Other income	154.31	0.82	142.00	0.84	71.14	0.62	14.91	0.48	20.74	0.81
Selling expenses	(236.08)	(1.25)	(349.26)	(2.05)	(279.18)	(2.43)	(65.58)	(2.09)	(51.55)	(2.01)
Administrative expenses	(1,143.52)	(6.08)	(1,647.13)	(9.69)	(1,438.93)	(12.54)	(322.00)	(10.29)	(333.33)	(13.03)
Financial costs	(96.85)	(0.51)	(73.25)	(0.43)	(69.42)	(0.61)	(14.80)	(0.47)	(28.38)	(1.11)
Share of loss of associate	-	-	-	-	(1.92)	(0.02)	-	-	(0.94)	(0.04)
Profit (loss) before income tax	17.11	0.09	(3,609.74)	(21.23)	(4,585.80)	(39.98)	(981.11)	(31.34)	(1,178.30)	(46.05)
Income tax	27.82	0.15	759.76	4.47	684.95	5.97	184.30	5.89	(15.76)	(0.62)
Profit (Loss) for the period	44.94	0.24	(2,849.99)	(16.76)	(3,900.85)	(34.01)	(796.81)	(25.45)	(1,194.06)	(46.66)
Other comprehensive income (expense) for the period, net of tax										
Remeasurements of post-employment benefit obligations	9.50	0.05	24.47	0.14	26.89	0.23	-	-	-	-
Changes in fair value of debt instruments at fair value through other comprehensive income	(6.50)	(0.03)	(0.67)	(0.00)	7.17	0.06	3.97	0.13	-	-
Total comprehensive profit (loss)	47.94	0.25	(2,826.19)	(16.62)	(3,866.79)	(33.71)	(792.84)	(25.33)	(1,194.06)	(46.66)
Profit (loss) distribution										
Attributable to owners of the company	46.92	0.25	(2,829.84)	(16.64)	(3,880.64)	(33.83)	(790.92)	(25.26)	(1,188.29)	(46.44)
Attributable to non-controlling interests	(1.98)	(0.01)	(20.14)	(0.12)	(20.20)	(0.18)	(5.89)	(0.19)	(5.77)	(0.23)
Total comprehensive profit (loss)										
Attributable to owners of the company	49.92	0.27	(2,806.04)	(16.50)	(3,846.59)	(33.54)	(786.95)	(25.14)	(1,188.29)	(46.44)
Attributable to non-controlling interests	(1.98)	(0.01)	(20.14)	(0.12)	(20.20)	(0.18)	(5.89)	(0.19)	(5.77)	(0.23)

3. Summary Consolidated Statements of Cash Flow

Consolidated Statements of Cash Flow	For the fiscal year ended 31 December (THB million)			For the three-month period ended 31 March (THB million)	
	2021	2022	2023	2023	2024
Net cash generated from (used in) operating activities	2,322.46	(1,282.50)	(2,038.77)	(771.36)	(612.06)
Net cash generated from (used in) investing activities	(6,576.92)	4,534.53	260.29	336.49	(199.73)
Net cash generated from (used in) financing activities	(4,153.44)	(2,377.87)	351.78	(365.12)	1,367.97
Net increase (decrease) in cash and cash equivalents	(8,407.90)	874.16	(1,426.70)	(799.98)	556.17
Opening balance of cash and cash equivalents	9,696.76	1,288.87	2,163.03	2,163.03	736.33
Ending balance of cash and cash equivalents	1,288.87	2,163.03	736.33	1,363.05	1,292.50

KEX Express (Thailand) Public Company Limited

Subscription Procedures for Newly Issued Ordinary Shares

**Subscription procedures for newly issued ordinary shares of
KEX Express (Thailand) Public Company Limited (the “Company”)
Offering for sale to the existing shareholders of the Company proportionate to their respective
shareholding (“Rights Offering” or “RO”)**

1. Subscription period and payment for the subscription for the newly issued ordinary shares

From 9.00 – 16.00 hours of 21 August 2024 to 27 August 2024 (totaling 5 business days)

2. Subscription Location and receipt of payments for the subscription for the newly issued ordinary shares

The Company has appointed Bualuang Securities Public Company Limited (“**Bualuang**”) as the subscription agent for the Rights Offering (“**RO Subscription Agent**”). The eligible existing shareholders shall proceed to subscribe newly issued ordinary shares at the headquarter of RO Subscription Agent, during the period from 21 August 2024 to 27 August 2024 from 9.00 – 16.00 hours (5 business days in total) at the following location:

Name: Bualuang Securities Public Company Limited

Location: Operation Department 23rd Floor, Silom Complex Office Building, No. 191, Silom, Bangrak, Bangkok 10500

Tel.: 0-2618-1883

Fax: 0-2618-1120

Subscription for the newly issued ordinary shares of the Company through postal mail or at any branch of commercial banks is strictly prohibited.

For shareholder in other provinces, please contact your securities companies that you have securities trading account with. These securities companies will advise and/or collect your subscription documents and submit to RO Subscription Agent accordingly.

In addition, each of the existing shareholder (only retail subscriber who wishes to receive the newly issued ordinary shares in share certificates or by depositing in his/her securities trading account) can proceed with Rights Offering subscription using the Online Subscription channel (“**E-RO system**”) via www.bualuang.co.th as mentioned in Clause 3 “Payment and subscription procedures of newly issued ordinary shares” in this document without submitting any subscription documents. In the event that the subscriber wishes to deposit the newly issued ordinary shares into the Issuer Account No. 600, the subscriber needs to subscribe by submitting subscription document only.

3. Payment and subscription procedures of newly issued ordinary shares

3.1. Payment procedures

The subscriber can make a payment from 9.00 – 16.00 hours (or within working hours of each branch of Bangkok Bank Public Company Limited) of 21 August 2024 to 27 August 2024 (totaling 5 business days). **The subscriber is not allowed to make a payment or specify the date on cheque before the subscription period.** The subscriber can make payment according to the following procedures:

1. Payment via Bill Payment system of Bangkok Bank Public Company Limited by using the Bill Payment Form attached in this package (Enclosure No. 5). The subscriber shall fill in the required information by stating the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate of Subscription Entitlement issued by Thailand Securities Depository Co., Ltd. (“**TSD**”)) and fill in the 13-digit ID number or passport number in Ref.2 and make payment of the subscription amount at any branch of Bangkok Bank Public Company Limited.

The subscriber who makes payment by cheque, draft or cashier’s cheque **must specify the date of either 21 or 22 or 23 August 2024 only and shall make payment at counter at any branch of**

Bangkok Bank Public Company Limited within the clearing time of the banks on 23 August 2024. The cheque, draft or cashier's cheque must specify that the payment shall be made to **"Bualuang Securities Public Company Limited for Share Subscription"** and must be able to be collected by the Clearing House located in the same area within the next business day.

In the case that the subscriber makes payment **after clearing time of the banks on 23 August 2024,** the subscriber must make payment by **cash or transfer of money via Bill Payment system only.**

The Payment fees will be exempted for subscriber who make payment via Bill Payment system of Bangkok Bank Public Company Limited; or

2. Transfer of money via Electronic Bill Payment system of Bangkok Bank Public Company Limited through Internet Banking channel. This channel is for the subscriber who has bank account with Bangkok Bank Public Company Limited only and already registered with Bualuang Internet Banking ("**Bualuang iBanking**") with Bangkok Bank Public Company Limited. The subscriber can scan QR code shown on E-RO subscription process screen via www.bualuang.co.th for the subscription payment via Bualuang iBanking or the subscriber can make a payment by filling in service code "ROBLS01", then filling in required information by stating the 10-digit Registration No. as stated in the Certificate of Subscription Entitlement issued by TSD in Ref.1 and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check subscription information and then save and/or print payment evidence for further subscription process as supporting documents for subscription (The subscriber information will be based on information of Ref.1 and Ref.2 in subscription payment detail only).
3. Transfer of money via the Mobile Banking channel of Bangkok Bank Public Company Limited. The subscriber can make subscription payment via Bualuang Mobile Banking ("**Bualuang mBanking**") by scanning QR code shown on E-RO subscription process screen via www.bualuang.co.th or the subscriber can make a payment by filling in service code "ROBLS01", then filling in required information by stating the 10-digit Registration No. as stated in the Certificate of Subscription Entitlement issued by TSD in Ref.1 and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check subscription information and then save and/or print payment evidence for further subscription process as supporting documents for subscription (The subscriber information will be based on information of Ref.1 and Ref.2 in subscription payment detail only).
4. Transfer of money via Other Banks' Mobile Banking channel. The subscriber can make subscription payment via other banks' mobile banking application by scanning QR code shown on E-RO subscription process screen via www.bualuang.co.th, then filling in required information by stating the 10-digit Registration No. as stated in the Certificate of Subscription Entitlement issued by TSD in Ref.1 and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check subscription information and then save and/or print payment evidence for further subscription process as supporting documents for subscription (The subscriber information will be based on information of Ref.1 and Ref.2 in subscription payment detail only).
5. Transfer of money via Automatic Transfer System channel ("**ATS**") is for the subscriber who has opened a securities trading account with Bualuang and has sent a request to transfer via ATS, and the payment via ATS is effective on or before the subscription period (The subscriber can inform their intention to their investment consultant ("**IC**"), or via E-RO system via www.bualuang.co.th) **only for entitlement shares deposited with Bualuang.**
6. Make a payment by deduction of cash deposited in a securities trading account with Bualuang. The subscriber can inform their intention to their IC, or via E-RO system via www.bualuang.co.th.

3.2. Subscription procedures for the newly issued ordinary shares

The subscriber can subscribe from 9.00 – 16.00 hours of 21 August 2024 to 27 August 2024 (totaling 5 business days), by the following procedures:

1. Submission of Subscription Documents at Bualuang, the subscriber who already made payment must submit payment evidence along with other subscription documents at headquarter of RO Subscription Agent at Bualuang. Subscription documents must not be submitted at counter at any branches of Bangkok Bank Public Company Limited; or
2. Electronic Rights Offering Subscription (“E-RO”), the subscriber can proceed with the subscription using online channel via www.bualuang.co.th (only retail subscriber who wishes to receive the newly issued ordinary shares in share certificates or by depositing in his/her securities trading account), by following the instructions below.

2.1. The subscriber can check their entitlement via www.bualuang.co.th (in the event that there was no Certificate of Subscription Entitlement) by filling in ID number

The screenshot shows the 'E - RO Shares Subscription' form. It features a search bar for 'Citizen Id/Passport Number', a reCAPTCHA verification step with the text 'I'm not a robot', and a blue 'Search' button.

2.2. The shareholder will see shareholder registration number (or (Ref.1) using for subscription payment), number of existing shares held, and number of shares that can be subscribed according to their entitlement, then click “Confirm”.

The screenshot displays a table with the following data:

Shareholder Registration No.	Name-Surname	Subscription Right	No. Of Shares Subscribed	Amount Paid	Status	Subscription Date	Participant No.	Process
1111111111	นาย ชลสิทธิ์ วงศ์เจริญ	100	0	0.00	Not Confirmed	-	224	Next

Showing 1 to 1 of 1 entries

2.3. The subscriber shall completely fill in their subscription information. The subscriber can scan QR code shown in the screen for subscription payment via Internet Banking, Mobile Banking or bill payment system at any branch of Bangkok Bank Public Company Limited.



Step 1 - Fill in form

<p>Shareholder Registration No. 111111111</p> <p>Participant No. 224-BUALUANG SECURITIES PUBLIC COMPANY LIMITED</p> <p>Name-Surname นาย บวรวิทย์ วัฒนวิทย์</p> <p>Symbol KEX</p> <p>Subscription Right <input type="text" value="100"/> Shares</p> <p>Offering Price <input type="text" value="3.2000"/> Baht</p> <p>No. Of Shares Subscribed <input type="text" value="100"/> Shares (Please specify no. of total RO shares subscribed.)</p> <p>Amount <input type="text" value="320.00"/> Baht</p> <p>Shareholder's contact number <input type="text" value="XXXXXXXXXX"/></p> <p>Payment Method <input type="text" value="Please select Payment Method"/></p>	<div style="border: 1px solid #ccc; padding: 10px; margin-bottom: 10px;"> <p style="text-align: center; font-size: small;">QR Code / Bar Code for Bill Payment</p> <p style="font-size: x-small;">Ref1 111111111 Ref2 1100500215712 Amount 320.00</p> </div> <p style="color: red; font-size: small;">(Please use this QR Code/Barcode to proceed subscription payment at bank's counter and upload payment evident to confirm your subscription.)</p> <p style="font-size: x-small;">If newly issued ordinary shares are allotted to me, I agree to authorize the Company/Bualuang to proceed as the following procedures</p> <p style="font-size: x-small;">In case that I have not been allocated shares in an amount less than the amount subscribed, please refund the remaining amount by transferring money into my bank account according to the bank information provided here.</p> <p>Country of tax residence <input type="text" value="Please select county of tax residence"/></p> <p>Agreement <input type="checkbox"/> I confirm that I am shareholder who are entitled to the offering for sale of newly issued ordinary shares in proportion to my respective shareholding and have true beneficiary to such shareholding.</p> <p style="font-size: x-small;">Bualuang Securities Public Company Limited, acting as the Company's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at https://www.bualuang.co.th/th/personal-data-protection-policy. I acknowledge and consent to Bualuang to proceed as informed herein.</p>
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Next

2.4 The subscriber shall check the information and confirm the payment transaction, then save and/or print evidence of payment as supporting documents for subscription.

Confirm detail x

1 2 3

Fill in form Verification and Confirmation Result

Step 2 - Verification and Confirmation

Shareholder Registration No.	1111111111
Participant No.	224-BUALUANG SECURITIES PUBLIC COMPANY LIMITED
Name-Surname	นาย บาลุรักษ์ วัฒนเจริญ
Symbol	KEX
Subscription Right	100 Shares
Offering Price	3.2000 Baht
No. Of Shares Subscribed	100 Shares
Amount	320.00 Baht
First day of subscription period	21 August 2024 09:00
Last day of subscription period	27 August 2024 16:00
Shareholder's contact number	0899999999
Payment Method	Bill Payment
Status	Not Confirmed
Upload Payment Slip	<input type="button" value="Preview Payment Slip File"/>
Payment date	21 Aug 2024
If newly issued ordinary shares are allotted to me, I agree to authorize the Company/Bualuang to proceed as the following procedures	Deposit the allotted shares to participant no. 224 - BUALUANG SECURITIES PUBLIC COMPANY LIMITED Brokerage Account No. 1234562
In case that I have not been allocated shares in an amount less than the amount subscribed, please refund the remaining amount by transferring money into my bank account according to the bank information provided here.	Deposit into bank account BBL - BANGKOK BANK PUBLIC COMPANY LIMITED Bank Account No 1234567890
Country of tax residence	THAILAND, KINGDOM OF
Agreement	<input checked="" type="checkbox"/> I confirm that I am shareholder who are entitled to the offering for sale of newly issued ordinary shares in proportion to my respective shareholding and have true beneficiary to such shareholding.

Bualuang Securities Public Company Limited, acting as the Company's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>. I acknowledge and consent to Bualuang to proceed as informed herein.

← Back to Edit ✔ Confirm

3. Recorded Phone Call Subscription, for retail subscriber who has a trading account with Bualuang. The subscriber may subscribe via recorded phone call to their IC, so that their IC can proceed with the E-RO Subscription on their behalf in accordance with the procedures and methods prescribed by Bualuang, whereby the subscriber must have a securities trading account with Bualuang. The subscriber must provide verbal confirmation in the phone call subscription system in relation to the subscriber's details and reading and accepting to the disclaimers in respect of the subscription as set out in the system for subscription via www.bualuang.co.th.

In this regard, once the IC receives confirmation with the details via the Recorded Phone Call Subscription, the subscription order must be recorded through a system prepared by Bualuang, whereby the system will display the details of the Recorded Phone Call Subscription, comprising the IC's name, date, and the recorded time of the subscription in the system.

Remarks:

1. In the case that the shareholder wishes to subscribe for the newly issued ordinary shares in excess of their shareholding proportion.

The subscriber shall express the intention to subscribe for the newly issued ordinary shares pursuant to his/her entitlement in full amount first in order to oversubscribe the newly issued ordinary shares. The subscriber must subscribe and make a single payment of subscription pursuant to his/her entitlement and oversubscription portion in full amount.

The subscriber must completely and clearly fill in the subscription details in the “Subscription Form for the Newly Issued Ordinary Shares” (Enclosure No. 4) or on website via E-RO system (only retail subscriber who wishes to receive the newly issued ordinary shares by share certificates or deposit in their securities trading account).

In the case there are remaining shares from the allocation according to the shareholding, the existing shareholders, who express their intention to oversubscribe the shares exceeding their entitlements, are entitled to be allocated such oversubscription in the next round (Please see Clause 5 “Terms and Conditions of Subscription”).

The Company or RO Subscription Agent reserve the right to allocate the oversubscribed shares to the shareholders who comply with this subscription procedure only.

2. In the case that the shareholder receives more than 1 registration no. specified in the Certificate of Subscription Entitlement of the newly issued ordinary shares.

In the case of submitting subscription documents at Bualuang, the shareholder must prepare subscription documents according to the number of registration no. specified in the Certificate of Subscription Entitlement of the newly issued ordinary shares, meaning 1 set of subscription documents per 1 registration no.

In the case of subscription via E-RO, the shareholder must do the subscription transactions according to number of registration no. specified in the Certificate of Subscription Entitlement of the newly issued ordinary shares, meaning 1 set of subscription via E-RO per 1 registration no.

In the case of subscription via Recorded Phone Call, the shareholder must do the subscription transactions according to number of registration no. specified in the Certificate of Subscription Entitlement of the newly issued ordinary shares, meaning 1 subscription call per 1 registration no.

4. Required Documents for Subscription

4.1. For the shareholder who submits subscription documents at Bualuang

- 4.1.1. Subscription Form for the Newly Issued Ordinary Shares (Enclosure No. 4), on which details are fully provided and the signature affixed.

The Company will deliver the subscription Form for the Newly Issued Ordinary Shares to the shareholders whose names appear on share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024. Moreover, the shareholder may also request for the subscription form for the newly issued ordinary shares at head office of RO Subscription Agent or download such form from the Company’s weblink on

<https://investor.th.kerryexpress.com/en/publication-and-download/downloads>

Or scan this QR code



- 4.1.2. Certificate of Subscription Entitlement of the newly issued ordinary shares issued by TSD in which number of entitlement shares will be stated (if any).

In the case that shareholder receives more than 1 registration no. specified in the Certificate of Subscription Entitlement of the newly issued ordinary shares, the shareholder must prepare subscription documents according to the number of registration no. specified in the Certificate of Subscription Entitlement of the newly issued ordinary shares, meaning 1 set of subscription documents per 1 registration no.

- 4.1.3. Proof of payment for the subscription

- 4.1.4. In the case of absence of the Certificate of Subscription Entitlement of the newly issued ordinary shares according to Clause 4.1.2. and/or in the case that the shareholder has changed name/surname which is different from those names in accordance with list of shareholders who appear on the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024, such shareholder shall attach the evidence issued by government authority, for example, letter of certificate, marriage certificate, divorce certificate, certificate for change of name/surname, etc., as well as attach the following documents:

In the case of Thai individual

- A certified true copy of the individual's identification card or government official identification that has not expired; and
- In the case that the subscriber is a minor, consent of guardian (father/mother or legal representative) is required, a certified true copy of a valid identification card of the guardian(s) and a copy of the house registration where such minor is residing certified true copy by the guardian.

In the case of foreign individual

- A certified true copy of the valid passport that has not expired; and
- In the case that the subscriber is a minor, a certified true copy of evidence demonstrating that the minor is able to legally subscribe for the shares must be attached.

In the case of Thai juristic person

- A copy of an affidavit issued by the Ministry of Commerce no more than 6 months prior to the date of submission of the subscription form, certified by the authorized director(s) of such juristic person and affixed with the seal (if any);
- Certified true copies of the unexpired identification cards of the authorized persons of the juristic person;

- A power of attorney for a case of authorization to act on behalf of another person, together with certified true copies of the valid identification cards of the authorized directors to sign on behalf of the juristic person, and a certified true copy of the valid identification card of the proxy. In addition, if the power of attorney is a copied document, the copy must be certified by the authorized person as well.

In the case of foreign juristic person

- Certified true copies of its certificate of incorporation, memorandum of association, and/or affidavit of the juristic person issued no more than 1 year prior to the date of the subscription, certified by the authorized persons of the juristic person and affixed with the seal (if any); and
 - Valid certified copies of the passports of the authorized persons who certified the true copies on the above documents;
 - All documents must have their signatures certified by a notary public or other organization of the country in which the documents are issued or certified which is authorized to do so, and the signature and seal of the notary public or other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be prepared no more than 1 year prior to the date of the subscription.
- 4.1.5. In the case of appointing a custodian as an authorized person to exercise his/her rights on behalf of the shareholder, there shall be a power of attorney authorizing such a custodian. The subscription form and all required documents for subscription will then be signed by the custodian, along with a document of the authorized signatory of the custodian, certified copy of the custodian's authorized signatory valid identification card or a certified copy of the identity document of the authorized signatory.
- 4.1.6. Power of Attorney for Subscription for the Newly Issued Ordinary Shares (Enclosure No. 7), affixed with THB 30 stamp duty (in the case of appointment of proxies), together with certified copies of the identification cards of the subscribers and their proxies.
- 4.1.7. In the event that the subscriber wishes to deposit the newly issued ordinary shares into the Issuer Account No. 600, the subscriber must complete the subscription documents: "FATCA/CRS Self-Certification Form for Individual Customer" (Enclosure No. 8), or "FATCA/CRS Self-Certification Form for Entity/Juristic Person" (Enclosure No. 9), certified by the subscriber to be submitted to TSD.

Once the subscriber signs and delivers the supporting documents to Bualuang, the Company and Bualuang shall deem that the information and details, including the signatures, in such documents (whether the subscriber completes and signs the subscription form themselves or it is completed by their attorney or representative, including the securities firm of the subscriber) are certified by the subscriber as correct, complete, and true. If it appears that such information, details, or signatures, are wrong, incorrect, incomplete, or not true, the Company and Bualuang will not be liable and reserve the right to use their sole discretion to refuse the subscription, whether in whole or in part. In addition, in the event that there is any wrongdoing in relation to the use of such information, the subscriber agrees not to claim damages or claim that the Company or Bualuang are to be liable for any damages or losses, and the Company and Bualuang are not responsible for any damages or losses incurred under any circumstances.

In this regard, if the subscriber fails to deliver the supporting documents for the share subscription as mentioned above or the delivery of the incomplete documents, the Company or Bualuang reserve the right to deem that the subscriber does not wish to exercise the right to subscribe for the newly issued ordinary shares. However, the Company or Bualuang may, at its

discretion, consider exempting or waiving any subscriber's obligation to provide certain subscription documents, or may request substitute or additional documents as they deem appropriate.

Remark: As the identification documents of the subscriber e.g. copy of identification card, may contain sensitive personal data such as blood type, race, religion, etc. which is not necessary for the subscription and the RO Subscription Agent has no intention to collect such sensitive personal data. Therefore, before submitting the identification documents to the RO Subscription Agent, the subscriber is requested to cross out or conceal your sensitive personal data in your identification document. In case where the subscriber submits the identification document without concealing any sensitive personal data, it shall be deemed that the subscriber agrees to the RO Subscription Agent to cross out or conceal the sensitive personal data and that such concealed identification documents are considered valid and legally enforceable in all respects.

4.2. For the shareholder who subscribes via E-RO

4.2.1. The shareholder must completely fill in subscription information via E-RO

4.2.2. Evidence showing the payment via the E-RO system must be provided

5. Terms and Conditions of Subscription

5.1 In the case that the shareholder subscribes for the newly issued ordinary shares pursuant to his/her entitlement or less than his/her entitlement, the shareholder who expresses an intention to subscribe for the newly issued ordinary shares pursuant to his/her entitlement with any fractional shares resulting from the calculation shall be disregarded, or subscribe for the newly issued shares less than his/her entitlement will receive the allocation of all newly issued ordinary shares for which he/she subscribes.

5.2 In the case that the shareholder wishes to oversubscribe for the newly issued ordinary shares exceeding his/her entitlement, such shareholder must express his/her intention to subscribe for the newly issued ordinary shares pursuant to his/her entitlement in full amount in order to have the right to oversubscribe. The shareholder shall completely and clearly provide details in the "Subscription Form for the Newly Issued Ordinary Shares" (Enclosure No. 4), and must subscribe and make a single payment of subscription pursuant to his/her entitlement and oversubscription portion in full amount.

If there are newly issued ordinary shares remaining from the initial allocation to existing shareholders of the Company proportionate to their respective shareholding, the Company will allocate the remaining newly issued ordinary shares from the initial allocation to those existing shareholders who wish to subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription), at the same offering price as shares allocated according to their rights (Rights Offering). In the allocation of such newly issued ordinary shares, the Company will continue to allocate the remaining newly issued ordinary shares until there are no newly issued ordinary shares left from the allocation, or until no shareholder wishes to subscribe for such newly issued ordinary shares, or the allocation is not possible due to fractional shares. The details of allocation are as follows:

1. In the event that the remaining newly issued ordinary shares after the initial allocation to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) are more than or equal to the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares to all existing shareholders who have oversubscribed and have fully paid for their subscription according to the amount for which they have expressed their intention to oversubscribe.
2. In the event that the remaining newly issued ordinary shares after the initial allocation to the existing shareholders of the Company proportionate to their respective shareholding (Rights Offering) are less than the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares to the existing shareholders who have oversubscribed as follows:

- (a) Allocate the newly issued ordinary shares remaining from the initial allocation proportionate to their respective shareholding (at the date which determines the list of shareholders who are entitled to receive the allocation of the newly issued ordinary shares through the Rights Offering (Record Date)) to each existing shareholder who oversubscribes, by multiplying the proportion of existing shareholding (as of the abovementioned Record Date) of each existing shareholder who oversubscribes by the number of the remaining newly issued ordinary shares. This equals the number of newly issued ordinary shares that each existing shareholder who oversubscribes is entitled to be allocated (fractional shares resulting from the calculation will be disregarded). In this regard, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each existing shareholder has subscribed to and paid for in full.
- (b) In the event that there are newly issued ordinary shares left after the allocation in accordance with 2.(a) above, the Company will allocate the aforementioned remaining newly issued ordinary shares to each shareholder who has oversubscribed but their oversubscribed shares have not been fully allocated, in accordance with 2.(a) above until there are no remaining shares left to be allocated, or the allocation is not possible due to fractional shares. In this regard, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each existing shareholder has subscribed to and paid for in full.

In this regard, under any circumstances, the allocation of the newly issued ordinary shares to the Company's shareholders who have oversubscribed shall not cause such shareholders (in aggregation of shares held by persons under Section 258 of the Securities and Exchange Act B.E. 2535 (including any amendments thereto) ("SEC Act") of such shareholders, concert parties of such shareholders, and persons under Section 258 of the SEC Act of the concert parties) to hold the Company's shares in a manner that increases to or surpasses the threshold requiring a tender offer as stipulated in the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (including any amendments thereto) ("**Notification No. TorJor. 12/2554**"). Such allocation shall be done on a best-effort basis whereby the Company will rely only on the information provided by the Company's registrar without verifying or certifying the same for accuracy or completeness, and the Company shall not assume responsibility for the accuracy or completeness of such information.

- 5.3 In any case, the allotment of the oversubscribed shares according to the above details, however, must not cause any oversubscribing shareholders to hold shares of the Company in a manner that violates the foreign shareholding restrictions as specified in the Company's Articles of Association which is currently restricted to not exceed 49% of the total issued shares of the Company.
- 5.4 Shareholder who has submitted his/her intention to subscribe for newly issued ordinary shares is not entitled to cancel their subscription and is obligated to fully pay the subscription price according to the prescribed method and within the specified period.

By submitting his/her intention to subscribe for newly issued ordinary shares, it is deemed that the subscriber has studied the information in the Subscription Manual for Newly Issued Ordinary Shares of the Company, including the information memorandum and enclosures (collectively the "**Notification of the Allocation**") and agrees to be bound by the subscription procedures for newly issued ordinary shares which may be amended in the future and it is considered that subscriber can subscribe for the newly issued ordinary shares of the Company according to the conditions specified in the Notification of the Allocation.
- 5.5 In the case that the subscription payment is made by a bank cheque, the subscription payment, and the subscription for the newly issued ordinary shares will be deemed complete once the Company or Bualuang can collect the payment for the subscription within a specified period.
- 5.6 If (1) the shareholder who subscribed for the newly issued ordinary shares is unable to pay for the subscription or Bualuang is unable to collect the payment of the subscription, whether in whole or in

part, in any case within the specified period, which is not the fault of the Company or Bualuang; or (2) the shareholder who subscribed for the newly issued ordinary shares has incompletely or unclearly filled in the details in the subscription form for the newly issued ordinary shares, the Company or Bualuang reserves the right to not allocate the newly issued ordinary shares or subject to discretion of Bualuang.

In making payment for the subscription for the newly issued ordinary shares, the shareholder shall closely examine the subscription payment method and proceed in accordance with conditions and method specified. If the shareholder fails to comply with the method for the subscription payment for the newly issued ordinary shares or fails to proceed in accordance with conditions and method specified, for the subscription payment to be collected within the specified period, the Company or Bualuang has discretion to treat that such shareholder has waived his/her right to subscribe to the newly issued ordinary shares. In this regard, the Company or Bualuang hereby reserves the right to not further allocate such newly issued ordinary shares.

- 5.7 The Company and Bualuang hereby reserve the right to change the details of method of the subscription payment, terms and conditions of subscription or any information relating to the subscription procedures for newly issued ordinary shares as appropriate. In the case where there are any problems, obstacles, or limitations related to the subscription arising.

6. Share Allocation Checking Procedures

The subscriber of the newly issued ordinary shares can check share allocation result via www.bualuang.co.th on 4 September 2024 from 9.00 hours onwards. The subscriber can fill in ID number of the subscriber to check share allocation result.

7. Return of Subscription Payment (if any)

In the case that the shareholder who has subscribed for the newly issued ordinary shares does not receive the allocation of the newly issued ordinary shares or receive the allocation of the newly issued ordinary shares less than the number intended to subscribe or oversubscribe, the Company or Bualuang will proceed to return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated, without any interest and/or damages, within 10 business days from the end of the subscription period through the methods as specified by the shareholder in the subscription form as follows:

- 7.1. In the case that the subscriber has securities trading account with Bualuang, the return of the subscription payment shall be made by transferring via Automatic Transfer System or ATS to the bank account of the subscriber, in accordance with the name of the subscriber's account with Bualuang, within 5 business days from the end of the subscription period; or
- 7.2. In case of submission of Subscription Documents at Bualuang, the return of the subscription payment will be transferred to the subscriber's bank account as appear on the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024. The subscriber can choose one of 8 specified banks, which are: Bangkok Bank Public Company Limited (BBL), Krung Thai Bank Public Company Limited (KTB), Bank of Ayudhya Public Company Limited (BAY), Kasikornbank Public Company Limited (KBANK), CIMB Thai Bank Public Company Limited (CIMBT), TMBThanachart Bank Public Company Limited (TTB), The Siam Commercial Bank Public Company Limited (SCB), and United Overseas Bank (Thai) Public Company Limited (UOBT), within 7 business days from the end of the subscription period; or
- 7.3. In case of E-RO Subscription, the return of the subscription payment will be transferred to the subscriber's bank account. The subscriber can specify his/her bank account from the specified 8 banks, which are: Bangkok Bank Public Company Limited (BBL), Krung Thai Bank Public Company Limited (KTB), Bank of Ayudhya Public Company Limited (BAY), Kasikorn Bank Public Company Limited (KBANK), CIMB Thai Bank Public Company Limited (CIMBT), TMBThanachart Bank Public Company Limited (TTB), The Siam Commercial Bank Public Company Limited (SCB), and United Overseas Bank (Thai) Public

Company Limited (UOBT). The refund will be transferred to the subscriber's bank account specified in the E-RO system within 7 business days from the end of the subscription period.

Nevertheless, in the case of inability to refund the subscription payment for a portion of shares that has not been allocated or has not been fully allocated by transfer via ATS to the bank account of the subscriber or inability to transfer the refund to the subscriber's bank account according to methods 7.2 or 7.3 as specified above, under any circumstances which are not under the control of the Company or Bualuang, the Company or Bualuang shall return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by issuing a crossed cheque only to the name of the subscriber from Bangkok Bank Public Company Limited Headquarters, made payable to the subscriber, and deliver such cheque by registered postal mail to the address shown in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024, within 10 business days from the end of the subscription period.

In case of the return of the payment by a cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

In case of inability to return a payment to a subscriber within the specified period, Bualuang shall pay interest at the rate of 7.5 percent per annum to the subscriber, calculated based on the amount of subscription payment that has not been allocated or has not been fully allocated, from the date following the last day of the stated period until the date on which the refund can be made. In this regard, under any circumstances, if a transfer of subscription payment is made for a portion of shares that has not been allocated or has not been fully allocated via ATS to the bank account of the subscriber as specified in the subscription form above or by cheque delivered by registered postal mail to the address shown in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024, it shall be deemed that the subscriber has duly received the subscription payment for the portion of shares that has not been allocated or has not been fully allocated; and the subscriber shall not have the right to claim any interest and/or damages from the Company or Bualuang.

In this regard, in the case of an error in transferring payment to the subscriber's bank account, a loss of a cheque in the delivery process, or any mistake occurs in any other payment return process Bualuang deems as such, and it is not Bualuang's fault, e.g., the subscriber's name and address are unclear or not consistent with the information specified in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date), Bualuang shall not be responsible for such mistake.

8. Delivery of Securities to Subscribers

The subscriber can request the Company to proceed on securities delivery methods as follows:

- 8.1. In the case that the subscriber does not wish to receive the share certificates but wishes to use the services of TSD (Scripless System), where the subscriber intends to deposit shares in the account of the securities company which the subscriber has a securities trading account with, the Company shall proceed to deposit the allotted of newly issued ordinary shares in the account "Thailand Securities Depository Co., Ltd. for Subscribers". TSD shall record the account balance in relation to the number of newly issued ordinary shares that the securities company has deposited and issue evidence of the deposit to the subscriber within 10 business days from the end of the subscription period.

At the same time, the securities company will record the account balance in relation to the newly issued ordinary shares deposited by the subscriber. In this case, the shareholders shall be able to sell the allotted newly issued ordinary shares on the Stock Exchange of Thailand (the "SET") as soon as the SET allows the Company's newly issued ordinary shares to be traded on the SET.

In case the subscriber requests the Company to proceed according to Clause 8.1, the name of subscriber specified in the subscription form must correspond to the securities trading account name where the

subscriber wishes to deposit the newly issued ordinary shares with the securities company; otherwise, the Company reserves the right to issue share certificates in the name of the subscriber, pursuant to Clause 8.3 on behalf of the subscriber.

- 8.2. In the case that the subscriber does not wish to receive the share certificates but wishes to use the services of TSD (Scripless System), where the subscriber wishes to deposit newly issued ordinary shares into Issuer Account No. 600, the Company will deposit the allocated newly issued ordinary shares with TSD, whereby TSD shall record the number of the newly issued ordinary shares according to the amount allocated to the Issuer Account No. 600 and then issue a certificate of evidence of the share deposit to the subscriber within 10 business days from the end of the subscription period. If the subscriber wishes to withdraw newly issued ordinary shares from Issuer Account No. 600, the subscriber can contact the office of TSD. There will be a fee for the withdrawal of newly issued ordinary shares assessed at the rate specified by TSD. In this case, the subscriber shall fill out the supporting documents known as the “FATCA/CRS Self-Certification Form for Individual Customer” (Enclosure No. 8), or “FATCA/CRS Self-Certification Form for Entity/Juristic Person” (Enclosure No. 9), and sign to certify the accuracy of the information and submit it to Bualuang together with the other subscription documents.

In this regard, if the subscriber does not wish to fill out or submit the FATCA/CRS Self-Certification Form or fill out incomplete information, the Company reserves the right to issue share certificates in the name of the subscriber according to the details specified in Clause 8.3. However, the withdrawal of securities deposited in Issuer Account No. 600 will take time to process. Therefore, the subscriber who deposits securities in the said account may not be able to withdraw such securities by the date the Company's newly issued ordinary shares begin trading on the SET.

- 8.3. In the case that the subscriber wishes to receive share certificates bearing the name of the subscriber, TSD, on behalf of the Company, shall deliver the share certificates in accordance with the number of allotted shares to the subscriber via registered mail to the name and address which appears in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024, within 15 business days after the end of the subscription period. In this case, the subscriber shall not be able to sell the allotted shares on the SET until receiving the share certificates, and the subscriber may receive the share certificates after the Company's newly issued ordinary shares being traded on the SET.

In this regard, if the subscriber does not specify any of these options on the subscription form, the Company reserves the right to issue share certificates to the subscriber as under Clause 8.3 above.

9. Other Important Information

- 9.1. The name of the subscriber and the name of the owner of the securities trading account shall be the same. If the account number of the securities trading account belongs to other person, the shares will not be able to be transferred into the securities trading account and the subscriber will not be able to trade the newly issued ordinary shares on the first trading date on the SET. In this regard, the Company reserves the right to issue the share certificate to such subscriber.
- 9.2. Please correctly specify the code of the broker into which the shares will be deposited. If the code is not correct, the shares will be sent to other broker, and the Company or Bualuang shall not be responsible for the possible loss or delay in claiming back the shares.
- 9.3. If the number of shares that the subscriber specifies on the subscription form exceeds the amount of payment received by the Company, the Company or Bualuang shall hereby reserve the right to allot the shares according to the amount of money the Company receives from the subscription.
- 9.4. If the number of shares that the shareholder specifies on the subscription form is less than the amount of payment received by the Company, the Company or Bualuang shall reserve the right to discretely allot the newly issued ordinary shares to the shareholder as it deems appropriate.

- 9.5. The shareholder who submits his/her intention to subscribe for the newly issued ordinary shares shall not revoke his/her subscription and shall be bound to make a full payment according to the specified method and within the specified period.
- 9.6. If the shareholder who subscribes for newly issued ordinary shares fails to make the subscription payment or Bualuang cannot collect the subscription payment in whole or in part, in cases not deemed to be the fault of the Company and/or Bualuang within the specified period, or cases in which the subscribing shareholder does not fully or clearly complete the subscription form, or the subscribing shareholder proceeds with a subscription procedures other than those indicated in this **Notification of the Allocation**, the Company and/or Bualuang has discretion to deem that the shareholder waives his/her rights in subscribing for the newly issued ordinary shares and, in such case, the Company and/or Bualuang reserves the right not to allocate any shares to the said shareholder, as the case may be.
- Additionally, when paying for newly issued ordinary shares, the shareholder should verify their payment method and adhere to the specified conditions and procedures. If the shareholder does not adhere to the payment method for newly issued ordinary shares and does not follow the conditions and procedures specified for the collection of payment for the subscription for newly issued ordinary shares according to the specified period, the Company and/or Bualuang has discretion to deem that the shareholder has waived his/her right in subscribing for newly issued ordinary shares and, in such case, the Company and/or Bualuang reserves the right not to allocate any shares to the said shareholder.
- 9.7. If the Company is not able to return the subscription payment to the subscriber within the specified period due to a cause which is not under the control of the Company or Bualuang, the Company and Bualuang shall not be responsible for any interest and/or damages and will return only the subscription payment to the subscriber who has not been allocated or has not been fully allocated the shares, as described in Clause 5 “Terms and Conditions of Subscription”.
- 9.8. For the subscriber who wishes to deposit his/her newly issued ordinary shares in the Issuer Account No. 600 in the name of the subscriber, the subscriber must provide all details in “FATCA/CRS Self-Certification Form for Individual Customer” (Enclosure No. 8), or “FATCA/CRS Self-Certification Form for Entity/Juristic Person” (Enclosure No. 9), in order to submit to the TSD. However, if the subscriber does not complete these additional documents, the Company hereby reserves the right to issue share certificates for the subscriber.
- 9.9. The Company and Bualuang reserve the right to deposit the subscribers’ cheques into the subscription account for newly issued ordinary shares in accordance with the order process of Bualuang, which will not exceed the subscription period as stated above. The shareholders shall reserve sufficient funds in their accounts throughout the subscription period in order for the subscription payments to be able to be collected by cheques payable. If it appears that such a cheque cannot be collected within the period of subscription, the Company and/or Bualuang has discretion to deem that the corresponding shareholder has waived his/her rights in subscribing for newly issued ordinary shares. In such case, the Company and/or Bualuang reserve the right not to allocate any shares to the said shareholder.
- 9.10. The Company and Bualuang reserve the right to alter the details of the payment method, terms and conditions for subscription, or any related information concerning the subscription procedures as deemed appropriate, in the event of occurrence of difficulties, obstacles or operational limitations, for the benefits of the subscription of newly issued ordinary shares of the Company.
- 9.11. If you have any questions, please contact at

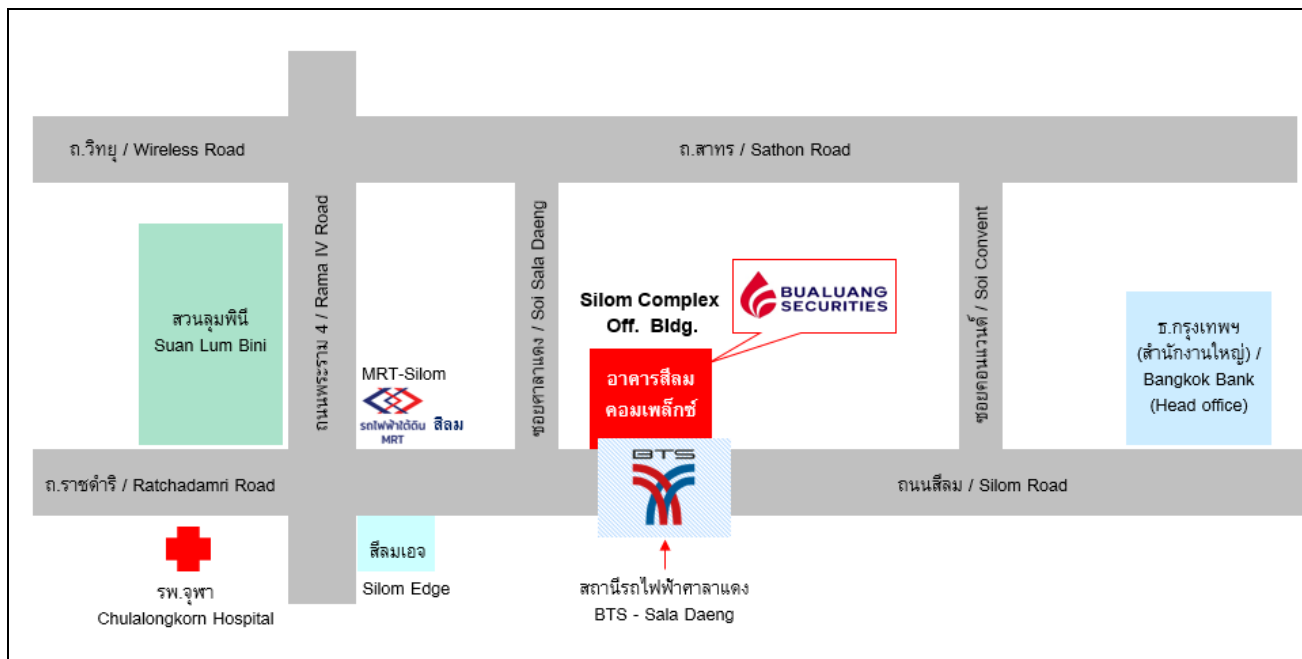
Bualuang Securities Public Company Limited

Operation Department 23rd Floor, Silom Complex Office Building, No. 191, Silom, Bangrak, Bangkok 10500

Tel: 0-2618-1833

Fax: 0-2618-1120

Map of Bualuang Securities Public Company Limited (Head Office)





**Subscription Form for Newly Issued Ordinary Shares of
KEX Express (Thailand) Public Company Limited (the “Company”)**

Offering of not exceeding 2,812,500,000 newly issued ordinary shares to the existing
shareholders of the Company

proportionate to their respective shareholding with a par value of THB 0.50 per share
at the ratio of 0.6196 existing ordinary shares per 1 newly issued ordinary share

at the offering price at THB 3.20 per share

Subscription Date 21 August 2024 22 August 2024 23 August 2024 26 August 2024 27 August 2024

Subscriber Information, please completely and clearly fill in the information in the spaces below

To the Board of Directors of KEX Express (Thailand) Public Company Limited (the “Company”) and/or Bualuang Securities Public Company Limited (“Bualuang”), the Subscription Agent of the Company

I/We Mr. Mrs. Miss Juristic Person Others (Specify _____) Name _____

Sex Male Female ID Card Alien Identification Card Passport No. _____

Juristic Person ID. No. _____ Countries of tax residence _____

Having the address according to the list of shareholders which appears as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024.

Telephone No. _____ Nationality (country where the juristic person is registered) _____

Tax ID No. _____ Type of Withholding Tax: Non Withholding Tax Withholding Tax

I/We own shares, according to the list of shareholders which appears as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024, I/we hereby intend to subscribe and request allotment of the newly issued ordinary shares of the Company as follows:

Subscription Detail (Please specify)	No. of shares subscribed (Shares)	Amount paid (THB)	Amount paid (in writing)
<input type="checkbox"/> Subscription for full entitlement			
<input type="checkbox"/> Subscription for less than entitlement			
<input type="checkbox"/> Subscription for more than entitlement (only oversubscription portion)			
Total			

The subscriber must submit this subscription form along with the supporting documents and payment evidence of single payment in full including entitlement and oversubscription portions in full amount (copy of Bill Payment Form as provided) to Bualuang Head Office only and make payment of the subscription amount via the Bill Payment system of Bangkok Bank Public Company Limited by

1) Counter of Bangkok Bank Public Company Limited transfer of money via the Bill Payment system of Bangkok Bank Public Company Limited draft/cashier’s cheque/personal cheque via Bill Payment system of Bangkok Bank Public Company Limited with Cheque No. _____ Date _____ August 2024 Bank _____

Branch _____ Specified that the payment made to “Bualuang Securities Public Company Limited for Share Subscription”, dated and submitted over the bank counter before clearing time of 23 August 2024 and can be collected by the Clearing House located in Bangkok within the next business day

2) Electronic Bill Payment The subscriber shall fill in 10-digit Registration No. in Ref. 1 and fill in 13-digit ID number or passport number in Ref. 2 according to actual information on the share registry book by scanning the QR code shown on subscription process screen on www.bualuang.co.th for payment transfer of money via Bualuang Internet Banking transfer of money via Bualuang Mobile Banking

transfer of money via Other Banks’ Mobile Banking, please specify bank _____

The subscriber can check its number of entitlement shares via www.bualuang.co.th for reference of subscription payment at bank counter or via Electronic Bill Payment. Payment fees will be exempt for subscriber who make payment via the Bill Payment system of Bangkok Bank Public Company Limited

For subscriber who have a securities trading account with Bualuang, the subscriber can inform his/her intention by contacting his/her investment consultant (“IC”) or via the E-RO system to make payment of the subscription amount by

Automatic Transfer System (ATS) Deduction from my/our bank account number _____

and submit complete supporting documents as specified

X

Subscriber

If I/ We have received the allotted newly issued ordinary shares, I/we hereby agree and consent the Company to proceed with the following to deliver such shares: (Please select only one of the followings)

In the case of having a securities trading account:

- Deposit the allotted ordinary shares in the name of “Thailand Securities Depository Company Limited for Depositors” and arrange for participant name _____ TSD Member No. _____ to deposit those shares with Thailand Securities Depository Company Limited (“TSD”) for securities trading account Name _____ Account No. _____ which I/we have with the said TSD member company (The securities trading account name must correspond with the subscriber’s name, otherwise the said shares will be issued as a share certificate in the name of the subscriber)

In the case of NOT having a securities trading account:

- Deposit the allotted ordinary shares in the name of “Thailand Securities Depository Company Limited” and deposit those shares with TSD under the issuer account (account no. 600) in my/our name account (For issuing a share certificate later, subscriber shall pay the fees as specified by TSD). **In case of depositing shares in the account no. 600, please fill in the form “FATCA/CRS Self-Certification Form for Individual Customer” (Enclosure No. 8), or “FATCA/CRS Self-Certification Form for Entity/Juristic Person” (Enclosure No. 9) to be sent to TSD (The Company reserves the right not to deposit shares in the issuer account (account no. 600), if the subscriber does not fill in the required details or is defined as the “U.S. Indicia”, or if there are indications that you may be a U.S. person or may be a tax resident of a CRS contracting country, the subscriber agree and consent to be issued a share certificate under the subscriber’s name and delivered to the subscriber by registered mail to the name and address shown in the database appearing as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024**
- Issue a share certificate according to the allocated newly issued shares in my/our name and deliver to me/us according to the name and address shown in the database appearing as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024. I/We hereby authorize the Company to proceed with any necessary action to have the share certificate made and delivered to me/us within 15 business days from the end of the subscription period (the Company will not be responsible if the shareholder cannot sell the allotted shares on the first trading day of newly issued ordinary shares)

In case that I/we have not been allocated the newly issued ordinary shares or have been allocated the newly issued ordinary shares in an amount less than the amount subscribed, I/we hereby agree to the following method of refund without any interest or compensation via transferring cash to my bank account. The cash will be transferred to bank account shown in database appearing as of the date to determine the list of shareholder who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024 for only 8 specified banks, which are: Bangkok Bank Public Company Limited, Krung Thai Bank Public Company Limited, Bank of Ayudhya Public Company Limited, Kasikorn Bank Public Company Limited, CIMB Thai Bank Public Company Limited, TMBThanachart Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, and United Overseas Bank (Thai) Public Company Limited.

In the event that cash cannot be transferred to a bank account, subscription payment will be returned by issuing a crossed cheque of Bangkok Bank Public Company Limited Headquarter made payable to the subscriber and such cheque will be delivered by registered postal mail to the address shown in the database appearing as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024. In this case, the subscriber agrees to be responsible for the relevant fees.

If the subscriber has a securities trading account with Bualuang and provides the details of his/her bank account to Bualuang, the refund can be made through an ATS transfer to such bank account.

X

Subscriber

By submitting my/our intention to subscribe for newly issued ordinary shares (including the submission of this subscription form), I/we hereby agree and undertake to buy the full number of shares specified in the subscription form, for the subscription for full entitlement or more than entitlement (if any) and shall not revoke this subscription and shall make subscription payment in full according to the specified method within the specified period. If I/we do not return this duly completed subscription form along with the required documents for subscription and make the subscription payment according to the specified method within the specified period or the Personal Cheque/Cashier's Cheque/Draft has not been honoured, I/we agree that the Company shall have sole discretion to deem that I/we waive my/our right in subscribing for the newly issued ordinary shares.

I/We has studied the information in notification of the allocation of newly issued ordinary shares of the Company together with the information memorandum and the documents enclosed therewith (collectively the "Notification of the Allocation") and agree to be bound by the subscription procedure currently enforced and/or as may be amended in the future.

I/We hereby confirm that I/we am/are existing shareholders who have been allocated the newly issued ordinary shares proportionate to my/our respective shareholding and have true beneficiary to such shareholding and are entitled to subscribe for newly issued ordinary shares according to the terms and conditions specified under the Notification of the Allocation.

Investment in securities involves certain risks. Investors should study and understand the information in the Notification of the Allocation thoroughly before making a decision on subscription.

THIS SUBSCRIPTION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS SUBSCRIPTION FORM IS SUBMITTED ON A CONFIDENTIAL BASIS AND IS PERSONAL TO THE SHAREHOLDER(S) RECEIVING THIS FORM AND MAY NEITHER BE FORWARDED OR DISTRIBUTED TO ANY OTHER PERSON (OTHER THAN YOUR PROFESSIONAL ADVISORS) NOR BE REPRODUCED IN ANY MANNER

Sign **X** _____ subscriber
(_____)

Subscription Receipt for Newly Issued Ordinary shares of KEX Express (Thailand) Public Company Limited (the "Company")
(Subscriber, please fill in the information in the below section)

Subscription Form No. _____

Subscription Date 21 August 2024 22 August 2024 23 August 2024 26 August 2024 27 August 2024

The Company or Bualuang has received payment from (name in the subscription form) _____

for a subscription of newly issued ordinary shares of the Company of _____ shares, totalling

THB _____ made via Bill Payment system of Bangkok Bank Public Company Limited by

1) Counter of Bangkok Bank Public Company Limited

transfer of money draft/cashier's cheque/personal cheque via Bill Payment system of Bangkok Bank Public Company Limited

with Cheque No. _____ Date _____ August 2024

Bank _____ Branch _____

2) Electronic Bill Payment

transfer of money via Bualuang Internet Banking transfer of money via Bualuang Mobile Banking

transfer of money via Other Banks' Mobile Banking, please specify bank: _____

For subscriber who has securities trading account with Bualuang

Automatic Transfer System (ATS) Deduction from my/our bank account number _____

If the subscriber has received the allotted shares, the subscriber requests as follows:

Deposit shares in the name of "Thailand Securities Depository Company Limited for the Depositors" Participant No. _____, having securities trading account number _____

Deposit shares in the name of "Thailand Securities Depository Company Limited" and deposit those shares under the Issuer account No. 600 for my/our name account

Issue a share certificate in my/our name within 15 business days from the end of subscription period

Authorized Officer _____

Remark: Please do not submit the subscription documents at counter at any branch of Bangkok Bank Public Company Limited

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
BROKER			
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ บีeyond จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส อินเตอร์เนชั่นแนล (ประเทศไทย) จำกัด CGS INTERNATIONAL SECURITIES (THAILAND) CO., LTD.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO., LTD
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO., LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
014	บริษัทหลักทรัพย์ กรุงศรี พัฒนสิน จำกัด (มหาชน) KRUNGSRI CAPITAL SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์เอกซ์ จำกัด InnovestX SECURITIES Co., Ltd.	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงเทพ เอ็กซ์สปริง จำกัด KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไชรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
SUB BROKER			
258	บริษัทหลักทรัพย์ เคเคพี ไดม์ จำกัด KKP DIME SECURITIES COMPANY LIMITED		

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
CUSTODIAN			
236	ธนาคารทีสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
301	ธนาคารซิตีแบงก์ เอ็น.เอ. (CUSTODY SERVICES) CITIBANK N.A. -CUSTODY SERVICES	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. BKK	339	ธนาคารทีสโก้ จำกัด (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	340	ธนาคารเจฟฟ์มอร์แกน เชส (เพื่อค้าตราสารหนี้) JP MORGAN CHASE BANK (BOND TRADING)
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORN BANK PUBLIC COMPANY LIMITED	343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
316	ธนาคารไชน่าคอมเมอร์เชียลแบงก์ ออฟ ไทเป จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	412	บริษัท ศรีสวัสดิ์ แคปปิตอล 1969 จำกัด (มหาชน) Srisawad Capital 1969 Public Company Limited
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
432	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) (เพื่อพันธบัตร) BANK OF AYUDHYA PUBLIC COMPANY LIMITED-FOR BOND	352	บริษัทหลักทรัพย์ บลูเบลล์ จำกัด BULEBELL SECURITIES COMPANY LIMITED



บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน)
 BUALUANG SECURITIES PUBLIC COMPANY LIMITED
 ชั้น 23 อาคารสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสีลม บางรัก กรุงเทพฯ 10500
 23rd Fl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500
 ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1833 แฟกซ์ /Fax : (02) 618-1120



Service Code : ROBLS01
 BR.NO. 0101

ชำระด้วย/ Payment by

- เงินสด/Cash
 - เช็ค : โปรดสั่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด(มหาชน) เพื่อการจองซื้อหุ้น"
 "Cheque : please made payable to "Bualuang Securities Public Company Limited for Share Subscription"
- หมายเลขเช็ค/Cheque No. เช็คลงวันที่/Date ชื่อธนาคาร-สาขา/Bank-Branch

จำนวนเงิน Amount		บาท Baht
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จำนวนเป็นตัวอักษร Amount in words	
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กรุณานำส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อ บมจ. หลักทรัพย์บัวหลวง
 Please send this Bill Payment Form and Subscription Documents to Bualuang Securities PCL.

ชื่อผู้นำฝาก/Deposit by.....

โทรศัพท์/Telephone



ชั้น 23 อาคารสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสีลม บางรัก กรุงเทพฯ 10500
 23rdFl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500
 ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1833 แฟกซ์ /Fax : (02) 618-1120



Service Code : ROBLS01
 BR.NO. 0101

ชำระด้วย/ Payment by

- เงินสด/Cash
 - เช็ค : โปรดสั่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด(มหาชน) เพื่อการจองซื้อหุ้น"
 "Cheque : please made payable to "Bualuang Securities Public Company Limited for Share Subscription"
- หมายเลขเช็ค/Cheque No เช็คลงวันที่/Date ชื่อธนาคาร-สาขา/Bank-Branch

จำนวนเงิน Amount		บาท Baht
----------------------------	--	--------------------

จำนวนเป็นตัวอักษร Amount in words	
---	--

ชื่อผู้นำฝาก/Deposit by.....

โทรศัพท์/Telephone

ส่วนที่ 1

สำหรับผู้ชำระเงิน / Client's copy

Bill Payment Form

บริษัท เคอรี่ เอ็กซ์เพรส (ประเทศไทย) จำกัด (มหาชน)
 Kerry Express (Thailand) Public Company Limited

วันที่/Date.....สาขาผู้รับฝาก/Branch.....

ชื่อผู้ถือหุ้น Name

Ref 1 <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 5px;"></div> เลขทะเบียนผู้ถือหุ้น/Registration No.
Ref 2 <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 5px;"></div> เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/ ID or Passport Number

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน.....

ส่วนที่ 2

สำหรับธนาคาร / Bank's copy

Bill Payment Form

สำหรับเจ้าหน้าที่ธนาคารโปรดทำรายการทันที
 บริษัท เคอรี่ เอ็กซ์เพรส (ประเทศไทย) จำกัด (มหาชน)
 Kerry Express (Thailand) Public Company Limited

วันที่/Date.....สาขาผู้รับฝาก/Branch.....

ชื่อผู้ถือหุ้น Name

Ref 1 <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 5px;"></div> เลขทะเบียนผู้ถือหุ้น/Registration No.
Ref 2 <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 5px;"></div> เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/ ID or Passport Number

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน.....

-----ตัวอย่าง-----
SAMPLE

KEX



ชั้น 23 อาคารสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสิลม บางรัก กรุงเทพฯ 10500
23th FL.,191 Silom Complex Office Building, Silom Road, Bangkok 10500
ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1833 แฟกซ์ /Fax : (02) 618-1120



Service Code : ROBSL01
BR.NO. 0101

ชำระด้วย/ Payment by

- เงินสด/Cash
- เช็ค : โปรดส่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด(มหาชน) เพื่อการจองซื้อหุ้น"
"Cheque : please made payable to "Bualuang Securities Public Company Limited for Share Subscription"

หมายเลขเช็ค/Cheque No. เช็คลงวันที่/Date ชื่อธนาคาร-สาขา/Bank Name-Branch

จำนวนเงิน Amount	X,XXX.XX	บาท Baht
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จำนวนเป็นตัวอักษร Amount in words	XXXXXXXXXXXXXXXXXXXXXXXXXXXX
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กรุณาส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อ บมจ. หลักทรัพย์บัวหลวง
Please send this Bill Payment Form and Subscription Documents to Bualuang Securities PCL.

ชื่อผู้นำฝาก/Deposit by.....นายตัวอย่าง เพิ่มทุน / Mr. Abc Def

โทรศัพท์/Telephone 02-123-4567

ส่วนที่ 1

สำหรับผู้ชำระเงิน / Client's copy

Bill Payment Form

บริษัท เคอรี่ เอ็กซ์เพรส (ประเทศไทย) จำกัด (มหาชน)
Kerry Express (Thailand) Public Company Limited

วันที่/Date...xx/xx/xxxx...สาขาผู้รับฝาก/Branch.....

ชื่อผู้ถือหุ้น Name

นายตัวอย่าง เพิ่มทุน / Mr. Abc Def

Ref 1	1 2 3 4 5 6 7 8 9 0	เลขทะเบียนผู้ถือหุ้น/Registration No.
Ref 2	1 2 3 4 5 6 7 8 9 0 1 2 3	เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/ ID or Passport Number

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer
ผู้รับเงิน.....

ใบรับรองการจองซื้อหุ้น
SUBSCRIPTION CERTIFICATE

บริษัท: บริษัท เคอรี่ เอ็กซ์เพรส (ประเทศไทย) จำกัด (มหาชน)
Company : Kerry Express (Thailand) Public Company Limited

วันที่ XX/XX/XXXX

Date

เรียน ฝากลงวันที่ XX/XX/XXXX

TO : นายตัวอย่าง เพิ่มทุน

191 สिल्มคอมเพล็กซ์ บางรัก กทม.



(กรุณานำใบรับรองการจองซื้อหุ้นนี้พร้อมกับใบจองซื้อหุ้น)
PLEASE SUBMIT WITH YOUR SUBSCRIPTION FORM

เลขทะเบียนผู้ถือหุ้น Registration No.	ท่านถือหุ้นเดิมอยู่ NUMBER OF SHARED HELD	ท่านมีสิทธิจองซื้อหุ้นใหม่ได้ YOUR SUBSCRIPTION RIGHT	จำนวนเงินค่าหุ้นที่ออกใหม่ AMOUNT (BAHT)
1234567890	สามัญ X,XXX บุริมสิทธิ X,XXX รวม X,XXX	[X : X @ X.XX] X,XXX	X,XXX.XX

ในกรณีที่จองซื้อไม่ตรงตามสิทธิ โปรดกรอกช่องนี้
IN CASE OF SUBSCRIPTION NOT EQUAL TO THE SUBSCRIPTION RIGHT
PLEASE FILL IN HERE

**Power of Attorney
for Subscription of Newly Issued Ordinary Shares of
KEX Express (Thailand) Public Company Limited (the “Company”)**

Affix
THB 30
Stamp
Duty

Date _____

I/We Mr. Mrs. Ms. Juristic Person _____

ID Card Number or Alien ID Card Passport Number

Juristic Person Registration Number _____ having address

according to the list of shareholders which appears in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 2 August 2024 (the “RO”) Telephone No. _____ Nationality _____

I/We own shares, according to the list of shareholders which appears in the share register book as of the date to determine the list of shareholders who are entitled to the allotment of the newly issued ordinary shares (Record Date) as of 2 August 2024, in the number of _____ shares, and have the rights to subscribe for _____ newly issued ordinary shares.

I/We hereby authorize Mr. Mrs. Ms. _____

Nationality _____ Age _____ year ID Card Number

Address no. _____ Moo baan/Building _____

Soi _____ Road _____ Sub-district _____

District _____ Province _____ Postal Code _____

(the “Attorney”) to be the true and legal attorney to have full power and authority to do and perform all and every act in relation to subscription and oversubscription (if any) of newly issued ordinary shares of the Company in the RO (the “Subscription”) of _____ shares, including to sign, certify and amend information in the subscription form in relation to the Subscription, to make any payment for the Subscription, to provide information and sign, certify, amend and submit any documents in relation to the Subscription, to communicate with the Company and its agents in relation to the Subscription, to agree to any terms and conditions in relation to the Subscription and perform any acts in relation to the Subscription on my/our behalf until the Subscription is done.

All activities and actions carried out by the Attorney within the scope of authority according to this Power of Attorney shall be regarded as if they were my/our activities / actions and shall be valid and binding upon me/us entirely.

Signed _____ Grantor
(_____)

Signed _____ Attorney
(_____)

Signed _____ Witness
(_____)

Signed _____ Witness
(_____)



Highly Confidential

สำหรับลูกค้าประเภทบุคคลธรรมดา
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น
FATCA/CRS Self-Certification Form for Individual Customer

วันที่ _____
Date

เลขทะเบียนผู้ถือหุ้น _____
Account ID

ผู้ถือหุ้นหลักทรัพย์สิน (คำนำหน้า/ชื่อ/สกุล) _____
Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง _____ วัน/เดือน/ปีเกิด _____
Identification No. / Passport No. Birth Date

สถานที่เกิด (ประเทศ) _____ สัญชาติ _____
Place of Birth (Country) Nationality

ส่วนที่ 1

สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA
FATCA : Self-Certification

(หากตอบ "ใช่" ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหุ้นหลักทรัพย์สินเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)
 (If you answer "Yes" for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา ใช่/YES ไม่ใช่/No
 Being a American citizen or born in the United States of America
2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา ใช่/Yes ไม่ใช่/No
 Having permanent residence in the United States of America



ส่วนที่ 2

**ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา
CRS: Declaration of Tax Residency (other than the U.S.)**

“ถิ่นที่อยู่ทางภาษี” หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ

“Tax Residence” means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number “TIN”)	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If no TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผลที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้ :

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

ส่วนที่ 3

**การยืนยันและการเปลี่ยนแปลงสถานะ
Confirmation and Change of Status**

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจสอบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้องหรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 4

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์ฯ") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลที่สามารถเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตาม หรือผู้ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and overseas taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต่อการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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Highly Confidential

สำหรับลูกค้าประเภทนิติบุคคล
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น
FATCA/CRS Self-Certification Form for Entity/Juristic Person

วันที่ _____
Date

เลขทะเบียนผู้ถือหุ้น _____
Account ID

ชื่อบริษัท/นิติบุคคล/บริษัท _____
Name of Organization/Entity/Company

ประเทศที่จดทะเบียน หรือจัดตั้ง _____ เลขทะเบียนนิติบุคคล _____
Country of Incorporation/Registration or Organization Entity Registration Number

เลขประจำตัวผู้เสียภาษีในประเทศไทย _____
Thai Tax Identification Number

เลขประจำตัวผู้เสียภาษีในประเทศอื่น (โปรดระบุทุกประเทศ ถ้ามี)
Foreign Tax Identification Number(s) (Please provide a list of countries, if any)

ประเทศ/Country _____	เลขประจำตัวผู้เสียภาษี/Tax Identification _____
ประเทศ/Country _____	เลขประจำตัวผู้เสียภาษี/Tax Identification _____
ประเทศ/Country _____	เลขประจำตัวผู้เสียภาษี/Tax Identification _____

ส่วนที่ 1

สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA

FATCA : Self-Certification

- เป็นบริษัทที่จดทะเบียนในประเทศสหรัฐอเมริกา (หากตอบ "ใช่" โปรดกรอก W-9) ใช่/Yes ไม่ใช่/No
Being a juristic person registered in the United States of America (If answer "Yes", please fill in W-9)
- เป็นสถาบันการเงิน ภายใต้หลักเกณฑ์ของ FATCA (หากตอบ "ใช่" โปรดระบุประเภท PFFI RDCFFI) ใช่/Yes ไม่ใช่/No
Being a financial institution under FATCA requirements (If answer "Yes", please specify PFFI RDCFFI)
(หาก "ใช่" กรุณากรอกหมายเลข GIIN (If "Yes", please fill in GIIN - เป็นนิติบุคคลที่มีรายได้จากการลงทุน หรือรายได้ทางอ้อมตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้รวม หรือมีทรัพย์สินที่ก่อให้เกิดรายได้ดังกล่าวได้ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์รวม ในรอบบัญชีปีล่าสุด (หาก "ใช่" โปรดกรอก W-8BEN-E) ใช่/Yes ไม่ใช่/No
Being a juristic person with income from investment or indirect income of at least 50 percent of the total income or having income generating asset of at least 50 percent of the total asset within the latest financial year (If "Yes", please fill in W-8BEN-E)



ส่วนที่ 2

สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS

Entity's status under the CRS

1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS

 ใช่/Yes ไม่ใช่/No

The securities holder is a Financial Institution under the CRS

(หากตอบว่า "ใช่" โปรดเลือกตอบข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 1.1-1.2 only one answer)

 1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และไม่ได้บริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS

Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

 1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS

Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE)

 ใช่/Yes ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 2.1-2.4 only one answer)

 2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง

Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น

(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง

In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange

 2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank) 2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization) 2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1 - 2.3 (Active NFE-other than 2.1-2.3)

เช่น นิติบุคคลใหม่ที่ตั้งตั้งไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่น นอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS



Highly Confidential

3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นพาสซีฟเอ็นเอฟอี (Passive NFE) ใช่/Yes ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุจำนวนบุคคลผู้มีอำนาจควบคุมทั้งหมดของนิติบุคคล และถิ่นที่อยู่ทางภาษีของผู้มีอำนาจควบคุม ในส่วนที่ 4 ด้วย)

(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ หากผู้ถือหลักทรัพย์ที่เป็น Active NFE ตามข้อ 2. แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3. อีก

Remark If the securities holders is an Active NFE in 2, then the securities holders is not a Passive NFE in 3

- 3.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS
Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS
- 3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Loyalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าวไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อก่อให้เกิดรายได้ในลักษณะดังกล่าว (เช่น เงินฝาก ทรัพย์สินทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า
Is a juristic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.
- หมายเหตุ : หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.
Remark : If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา
CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์กลางจัดการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residency	เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN")	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้ถือหลักทรัพย์เป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the securities holder is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 4

ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม

Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น **Passive NFE** ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) _____คน (person(s))
 “ผู้มีอำนาจควบคุม” หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

“**Controlling Person**” means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ – นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยการถือหุ้น (Control by Ownership) 2) โดยการบริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยทางอื่น (Control by other means)	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DD/MM/YYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
(1) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)



	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
<p>(2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence</p> <p>เลขประจำตัวเสียภาษี TIN</p> <p>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason</p> <p>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>
<p>(3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence</p> <p>เลขประจำตัวเสียภาษี TIN</p> <p>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason</p> <p>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>
<p>(4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence</p> <p>เลขประจำตัวเสียภาษี TIN</p> <p>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason</p> <p>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้มีอำนาจควบคุมเป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the controlling person is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 5

**การยืนยันและการเปลี่ยนแปลงสถานะ
Confirmation and Change of Status**

- ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะ ณ บัดนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.
- ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะ ณ บัดนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.
- ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่มีเหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะ ณ บัดนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่เป็นปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.
- ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำส่งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 6

**การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี
Disclosure of information and authorization for debiting funds in account**

- ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ
- The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:
- ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์ฯ”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “**FATCA**”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “**CRS**”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “**OECD**”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “**IRS**”) โดยข้อมูลที่อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี

การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “**SET Group**”) for the purpose of complying with the The Foreign Account Tax Compliance Act (**FATCA**), Common Reporting Standards (**CRS**) as well as regulations of the Organization for Economic Co-operation and Development (**OECD**), and domestic and oversea taxation authorities which including Internal Revenue Service (**IRS**). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าจะทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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